

June 28, 2013

DAIWA SECURITIES GROUP INC.
9-1, Marunouchi 1-chome,
Chiyoda-ku, Tokyo
Takashi Hibino, President and CEO

Notice of Results of Exercise of Voting Rights
at the 76th Ordinary General Meeting of Shareholders

We are pleased to inform you of the results of the exercise of voting rights at the 76th Ordinary General Meeting of Shareholders (hereafter, “Meeting”) of Daiwa Securities Group Inc. held on June 26, 2013 as set out below.

1. Status of Voting Rights

Number of shareholders holding voting rights	110,407
Number of voting rights held by such shareholders	1,708,646

2. Matters to be resolved

Bill 1: Election of Twelve (12) Directors

The nominees for Directors are Mr. Shigeharu Suzuki, Mr. Takashi Hibino, Mr. Nobuyuki Iwamoto, Mr. Akio Takahashi, Mr. Yoriyuki Kusaki, Mr. Ryuji Yasuda, Ms. Nobuko Matsubara, Mr. Keiichi Tadaki, Mr. Kensuke Itoh, Mr. Saburo Jifuku, Mr. Masaru Shirataki and Mr. Hiroki Tsuda.

Bill 2: Granting Stock Options Utilizing Stock Acquisition Rights

3. Results of Exercise of Voting Rights (including number of votes in favor of the proposed bills, against the proposed bills and abstaining) and Requirements for Approval of the Bills

Agenda Item	In favor of the proposed bill	Against the proposed bill	Abstentions	Total number of voting rights exercised	Ratio of votes in favor of the proposed bill	Final results
Bill 1	-	-	-	-	-	-
Shigeharu Suzuki	1,157,674	47,702	8,071	1,227,114	94.34%	Approved
Takashi Hibino	1,185,375	20,003	8,071	1,227,116	96.60%	Approved
Nobuyuki Iwamoto	1,192,227	13,152	8,071	1,227,117	97.16%	Approved
Akio Takahashi	1,195,380	9,999	8,071	1,227,117	97.41%	Approved
Yoriyuki Kusaki	1,195,384	9,995	8,071	1,227,117	97.41%	Approved
Ryuji Yasuda	813,288	392,084	8,071	1,227,110	66.28%	Approved
Nobuko Matsubara	1,189,881	15,498	8,071	1,227,117	96.97%	Approved
Keiichi Tadaki	1,189,803	15,576	8,071	1,227,117	96.96%	Approved
Kensuke Itoh	1,187,517	17,862	8,071	1,227,117	96.77%	Approved
Saburo Jifuku	1,195,460	9,919	8,071	1,227,117	97.42%	Approved
Masaru Shirataki	1,195,171	10,208	8,071	1,227,117	97.40%	Approved

Hiroki Tsuda	1,192,735	12,644	8,071	1,227,117	97.20%	Approved
Bill 2	1,097,228	109,753	8,071	1,227,119	89.30%	Approved

Note 1. The number of votes in favor of the proposed bill, against the proposed bill and abstaining are the sum of the numbers of voting rights exercised in writing or via electronic device (via the Internet, etc.) until the day before the Meeting and the number of voting rights which were exercised on the day of the Meeting and of which we could confirm the result of exercise. The total number of voting rights exercised is the sum of the number of voting rights exercised in writing or via electronic device (via the Internet, etc.) until the day before the Meeting and the number of all the voting rights which were exercised on the day of the Meeting.

Note 2. The requirements for approval of the above bills are as follows;

Bill 1: A vote in favor by a majority of the votes of the shareholders present at the meeting where shareholders holding a majority of one third or more of the votes of the shareholders entitled to exercise their votes at such shareholders' meeting are present.

Bill 2: A vote in favor by a majority of two thirds of the votes of the shareholders present at the meeting where shareholders holding a majority of one third or more of the votes of the shareholders entitled to exercise their votes at such shareholder's meeting are present.

4. Reason for not including some of the voting rights which are exercised on the day of the Meeting

We do not include some of the voting rights which were exercised on the day of the Meeting of which we could not confirm the result of exercise because all proposed bills meet the requirement for approval by totaling the number of voting rights exercised until the day before the Meeting and the number of voting rights which were exercised on the day of the Meeting of which we could confirm the result of exercise, and therefore, it is resolved in accordance with the Companies Act.

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