

June 30, 2010

DAIWA SECURITIES GROUP INC.
9-1, Marunouchi 1-chome,
Chiyoda-ku, Tokyo
Shigeharu Suzuki, President and CEO

Notice of Results of Exercise of Voting Rights
at the 73rd Ordinary General Meeting of Shareholders

We are pleased to inform you of the results of the exercise of voting rights at the 73rd Ordinary General Meeting of Shareholders (hereafter, "Meeting") of Daiwa Securities Group Inc. held on June 26, 2010 as set out below.

1. Status of Voting Rights

Number of shareholders holding voting rights	116,443
Number of voting rights held by such shareholders	1,743,197

2. Matters to be resolved

Bill 1: Election of Fourteen (14) Directors

The nominees for Directors are Messrs. Akira Kiyota, Shigeharu Suzuki, Shin Yoshidome, Takashi Hibino, Nobuyuki Iwamoto, Kazuo Oda, Saburo Jifuku, Tetsuro Kawakami, Ryuji Yasuda, Koichi Uno, Ms. Nobuko Matsubara, Messrs. Keiichi Tadaki, Makoto Shirakawa and Takatoshi Wakabayashi.

Bill 2: Granting Stock Options Utilizing Stock Acquisition Rights

3. Results of Exercise of Voting Rights (including number of votes in favor of the proposed bills, against the proposed bills and abstaining) and Requirements for Approval of the Bills

Agenda Item	In favor of the proposed bill	Against the proposed bill	Abstentions	Total number of voting rights exercised	Ratio of votes in favor of the proposed bill	Final results
Bill 1	-	-	-	-	-	-
Akira Kiyota	1,123,723	35,511	24	1,179,346	95.28%	Approved
Shigeharu Suzuki	1,096,797	62,438	24	1,179,347	93.00%	Approved
Shin Yoshidome	1,096,828	62,406	24	1,179,346	93.00%	Approved
Takashi Hibino	1,117,585	41,650	24	1,179,347	94.76%	Approved
Nobuyuki Iwamoto	1,131,689	27,546	24	1,179,347	95.95%	Approved
Kazuo Oda	1,133,637	25,598	24	1,179,347	96.12%	Approved
Saburo Jifuku	1,125,846	33,388	24	1,179,346	95.46%	Approved
Tetsuro Kawakami	1,132,603	26,634	24	1,179,349	96.03%	Approved
Ryuji Yasuda	1,098,077	61,159	24	1,179,348	93.10%	Approved
Koichi Uno	1,126,580	32,658	24	1,179,350	95.52%	Approved
Nobuko Matsubara	1,142,315	16,923	24	1,179,350	96.85%	Approved

Keiichi Tadaki	1,142,391	16,847	24	1,179,350	96.86%	Approved
Makoto Shirakawa	1,133,752	25,484	24	1,179,348	96.13%	Approved
Takatoshi Wakabayashi	1,133,742	25,493	24	1,179,347	96.13%	Approved
Bill 2	1,030,543	128,826	24	1,179,347	87.38%	Approved

Note 1. The number of votes in favor of the proposed bill, against the proposed bill and abstaining are the sum of the numbers of voting rights exercised in writing or via electronic device (via the Internet, etc.) until the day before the Meeting and the number of voting rights which were exercised on the day of the Meeting and of which we could confirm the result of exercise. The total number of voting rights exercised is the sum of the number of voting rights exercised in writing or via electronic device (via the Internet, etc.) until the day before the Meeting and the number of all the voting rights which were exercised on the day of the Meeting.

Note 2. The requirements for approval of the above bills are as follows;

Bill 1: A vote in favor by a majority of the votes of the shareholders present at the meeting where shareholders holding one third or more of the votes of the shareholders entitled to exercise their votes at such shareholders' meeting are present.

Bill 2: A vote in favor by a majority of two thirds or more of the votes of the shareholders present at the meeting where shareholders holding one third or more of the votes of the shareholders entitled to exercise their votes at such shareholder's meeting are present.

4. Reason for not including some of the voting rights which are exercised on the day of the Meeting

We do not include some of the voting rights which were exercised on the day of the Meeting of which we could not confirm the result of exercise because all proposed bills meet the requirement for approval by totaling the number of voting rights exercised until the day before the Meeting and the number of voting rights which were exercised on the day of the Meeting of which we could confirm the result of exercise, and therefore, it is resolved in accordance with the Companies Act.

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