Report Regarding Consolidated Capital Adequacy Ratio And Consolidated Leverage Ratio Situation of Soundness in Management as of September 30, 2018

In accordance with the Financial Instruments and Exchange Act Article 57-17, "Notification, etc. of Documents Describing Status of Soundness in Management", Daiwa Securities Group Inc. reports the situation of soundness in management as of September 30, 2018.

Note: As at December 26, 2019, figures disclosed are modified.

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Key Metrics (at consolidated group level)

					(Millions of yen, %)
Basel III template number		September 2018	June 2018	March 2018	December 2017	September 2017
Available capital (amounts)						
1	Common Equity Tier 1 (CET1)	1,105,298	1,123,271	1,133,926	1,131,024	1,140,647
2	Tier 1	1,105,298	1,123,271	1,133,926	1,131,024	1,140,647
3	Total capital	1,105,298	1,123,271	1,133,926	1,131,024	1,140,647
Risk-wei	ghted assets (amounts)					
4	Total risk-weighted assets (RWA)	5,307,882	5,055,974	5,205,812	5,325,897	5,188,403
Capital ra	atio					
5	CET1 ratio (%)	20.82%	22.21%	21.78%	21.23%	21.98%
6	Tier 1 ratio (%)	20.82%	22.21%	21.78%	21.23%	21.98%
7	Total capital ratio (%)	20.82%	22.21%	21.78%	21.23%	21.98%
Additiona	al CET1 buffer requirements as	s a percentage of R	WA			
8	Capital conservation buffer requirement (2.5% from 2019) (%)	1.87%	1.87%	1.87%	1.25%	1.25%
9	Countercyclical buffer requirement (%)	0.01%	0.01%	0.00%	0.00%	0.00%
10	Bank G-SIB and/or D-SIB additional requirements (%)	0.37%	0.37%	0.37%	0.25%	0.25%
11	Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)	2.26%	2.26%	2.25%	1.50%	1.50%
12	CET1 available after meeting the bank's minimum capital requirements (%)	12.82%	14.21%	13.78%	13.23%	13.98%
Leverage	Leverage ratio					
13	Total leverage ratio exposure measure	19,916,960	19,884,503	20,356,302	21,007,559	19,562,959
14	Leverage ratio (%) including the impact of any applicable temporary exemption of central bank reserves	5.54%	5.64%	5.57%	5.38%	5.83%

Composition of Capital Disclosure

D1 III		(Millions of yen, %)
Basel III template	Items	Group Consolidated
number	Tems	Quarter-End
Common Equity	Tier 1 capital: Instruments and reserves (1)	
1a+2-1c-26	Shareholders' equity	1,194,962
la	Common stock and capital surplus	478,030
2	Retained earnings	797,625
1c	Treasury stock (-)	61,397
26	Planned distributions (-)	19,295
	Others	
1b	Stock subscription rights	8,445
3	Accumulated other comprehensive income (and other reserves)	75,097
5	Minority interest after adjustments	
6	Common Equity Tier 1 capital before regulatory adjustments (a)	1,278,505
-		1,270,303
8+9	Tier 1 capital: regulatory adjustments (2) Intangible assets other than mortgage-servicing rights (net of related tax liability)	115,905
8	Goodwill (net of related tax liability)	15,842
9	Other intangibles other than mortgage-servicing rights(net of related tax liability)	100,063
9		100,003
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	347
11	Cash-flow hedge reserve	(67)
12	Shortfall of allowance to expected losses	-
13	Securitization gain on sale (as set out in paragraph 562 of Basel II framework)	_
14	Gains and losses due to changes in own credit risk on fair valued liabilities	-
15	Defined-benefit pension fund net assets	-
16	Investments in own shares (if not already netted off paid-in capital on reported balance sheet)	390
17	Reciprocal cross-holdings in common equity	-
18	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above 10% threshold)	24,281
19+20+21	Amount exceeding the 10% threshold	-
19	Significant investments in the common stock of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions (amount above 10% threshold)	-
20	Mortgage servicing rights (amount above 10% threshold)	-
21	Deferred tax assets arising from temporary differences (amount above 10% threshold, net of related tax liability)	-
22	Amount exceeding the 15% threshold	_
23	of which: significant investments in the common stock of financials	-
24	of which: mortgage servicing rights	-
25	of which: deferred tax assets arising from temporary differences	_
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	32,348
28	Total regulatory adjustments to Common equity Tier 1 (b)	173,207
Common Equity		, - + /
29	Common Equity Tier 1 capital (CET1) ((a) - (b)) (c)	1,105,298
	(0)	1,105,270

			(Millions of yen, %)
Basel III template number		Items	Group Consolidated Quarter-End
Additi	ional Tier	1 capital: instruments (3)	
30	31a	Shareholders' equity	-
	31b	Stock subscription rights	-
	32	Liabilities	-
		Instruments issued by Special Purpose Companies	-
3	34-35	Minority interest after adjustments	-
3	33+35	Tier 1 capital under Basel II included in Additional Tier 1 capital under transitional Basel III rules	-
	33	Capital instruments issued by Daiwa Securities Group Inc. and its Special Purpose Companies	-
	35	Capital instruments issued by consolidated subsidiaries and affiliates (excluding Special Purpose Companies of Daiwa Securities Group Inc.)	-
	36	Additional Tier 1 capital before regulatory adjustments (d)	-
Additi	ional Tier	1 capital: regulatory adjustments	l
	37	Investments in own Additional Tier 1 instruments	-
	38	Reciprocal cross-holdings in Additional Tier 1 instruments	-
	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)		
	40	Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-
	42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	24,064
	43	Total regulatory adjustments to Additional Tier 1 capital (e)	32,348
Additi	ional Tier	1 capital	
	44	Additional Tier 1 capital ((d) - (e)) (f)	-
Tier 1	capital		•
	45	Tier 1 capital $((c)+(f))$ (g)	1,105,298
Tier 2	capital: in	struments and allowance (4)	
		Shareholders' equity	-
		Stock subscription rights	-
	46	Liabilities	-
		Capital instruments issued by Special Purpose Companies	-
4	48-49	Minority interest after adjustments	-
4	17+49	Tier 2 capital under Basel II included in Tier 2 capital under transitional Basel III rules	-
	47	Capital instruments issued by Daiwa Securities Group Inc. and its Special Purpose Companies	-
	49	Capital instruments issued by consolidated subsidiaries and affiliates (excluding Special Purpose Companies of Daiwa Securities Group Inc.)	-
	50	General allowance included and eligible allowance in Tier 2 capital	-
	50a	General allowance	-
	50b Eligible allowance		-
	51	Tier 2 capital before regulatory adjustments (h)	-
		1	1

	T	(Millions of yen, %)
Basel III template number	Items	Group Consolidated Quarter-End
Tier 2 capital:	regulatory adjustments	
52	Investments in own Tier 2 instruments	-
53	Reciprocal cross-holdings in Tier 2 instruments	-
54	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	24,064
55	Significant investments in the capital banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-
57	Total regulatory adjustments to Tier 2 capital (i)	24,064
Tier 2 capital		
58	Tier 2 capital $((h) - (i))$ (j)	-
Total capital		L
59	Total capital $((g) + (j))$ (k)	1,105,298
Risk weighted	!	1 , , , , , , , , , , , , , , , , , , ,
60	Total risk weighted assets (1)	5,307,882
Consolidated c	rapital adequacy ratio	, ,
61	Common Equity Tier 1 (as a percentage of risk weighted assets) ((c) / (l))	20.82%
62	Tier 1 (as a percentage of risk weighted assets) ((g)/(l))	20.82%
63	Total capital (as a percentage of risk weighted assets) ((k) / (l))	20.82%
	w the thresholds for deduction (before risk weighting) (6)	
72	Non-significant investments in the capital of other financials	116,192
73	Significant investments in the common stock of financials	57,388
74	Mortgage servicing rights (net of related tax liability)	-
75	Deferred tax assets arising from temporary differences (net of related tax liability)	5,868
Applicable cap	os on the inclusion of allowance in Tier 2 (7)	1
76	Allowance eligible for inclusion in Tier 2 in respect of exposures subject to Standardized approach (prior to application of cap)	-
77	Cap on inclusion of allowance in Tier 2 under Standardized approach	-
78	Allowance eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap)	-
79	Cap for inclusion of allowance in Tier 2 under internal ratings-based approach	-
Capital instrum	nents subject to phase out arrangements (8)	1
82	Current cap on AT1 instruments subject to Phase out arrangements	-
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)	-
84	Current cap on T2 instruments subject to Phase out arrangements	-
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities)	-

Qualitative Disclosure (Consolidated)

- 1. Scope of consolidation
- A). Discrepancy and the reason in the scope of consolidation defined under consolidated financial statements reported and that for consolidated capital adequacy ratio calculation under the provision of Article 3 of the Consolidated Capital Adequacy Ratio Notification published by Japan FSA(hereunder the Notification).

Not applicable.

B). Number of consolidated subsidiaries, and company names and businesses of major consolidated subsidiaries

Number of consolidated subsidiaries: 60 companies

Major Consolidated Subsidiaries	Businesses
Daiwa Securities Co. Ltd.	Securities-related businesses
Daiwa Securities Co. Ltd.	Investment advisory and agency businesses
Daiwa Asset Management Co. Ltd.	Investment management businesses
Daiwa Asset ivialiagement Co. Ltd.	Investment advisory and agency businesses
Daiwa Institute of Research Holdings Ltd.	Integration and management of subsidiaries
Daiwa Securities Business Center Co. Ltd.	Back office operations
Daiwa Property Co., Ltd.	Lending and borrowing of real estate
Daiwa Next Bank, Ltd.	Banking businesses
Daiwa Institute of Research Ltd.	Information services
Daiwa Institute of Research Business Innovation Ltd.	Information services
Daiwa Capital Holdings	Integration and management of subsidiaries
Daiwa Corporate Investment Co., Ltd.	Investment businesses
Daiwa PI Partners Co. Ltd.	Investment businesses
Daiwa Real Estate Asset Management Co., Ltd.	Investment management businesses
Daiwa Real Estate Asset Management Co., Ltd.	Investment advisory and agency businesses
Daiwa Capital Markets Europe Limited	Securities-related businesses
Daiwa Capital Markets Hong Kong Limited	Securities-related businesses
Daiwa Capital Markets Singapore Limited	Securities-related businesses
Daiwa Capital Markets America Holdings Inc.	Integration and management of subsidiaries
Daiwa Capital Markets America Inc.	Securities-related businesses

C). Number of affiliated companies engaged in financial activities, company names, total assets as well as net assets on balance sheets, and businesses of major affiliated companies that engaged in financial activities under the provision of Article 9 of the Notification.

No company is subject to proportionate consolidation methods.

D). Company names, total assets as well as net assets on balance sheets, and business of companies which belong to Daiwa Group(hereunder the Group) but are not included under the scope of consolidation in the financial statements; and companies which are included under the scope of consolidation in the financial statements but do not belong to the Group Not applicable.

E). Overview of the restrictions on the transfer of funds and regulatory capital within the Group companies.
There is no specific restriction set forth regarding the transfer of funds and regulatory capital within the Group companies.

2. The amount of each account in the balance sheets as in published statements and the reference number in composition of capital disclosure

	I		(Millions of yen
Reference number in composition of capital disclosure		Balance sheets as in published statements	Under regulatory scope of consolidation
	Assets		
	Current assets		
	Cash and deposits	3,580,301	3,580,30
	Cash segregated as deposits	341,878	341,87
	Notes and accounts receivable-trade	18,338	18,33
18, 39, 54, 72, 73	Short-term investment securities	1,040,638	1,040,63
16, 18, 39, 54, 72, 73	Trading products	6,558,521	6,558,52
	Trading date accrual	-	
18, 39, 54, 72, 73	Operational investment securities	104,809	104,80
	Allowance for investment loss	(469)	(469
	Operating loans	1,537,081	1,537,08
	Work in process	1,205	1,20
	Margin transaction assets	210,820	210,82
	Loans secured by securities	6,295,319	6,295,319
	Advances paid	28,572	28,572
	Short-term loans receivable	390	390
	Accrued income	39,867	39,86
10, 75	Deferred tax assets	-	
	Other current assets	501,489	501,48
	Allowance for doubtful accounts	(246)	(246
	Total current assets	20,258,518	20,258,51
	Noncurrent assets	<u>'</u>	
	Property, plant and equipment	147,656	147,65
	Intangible assets	110,803	110,80
8	Goodwill	10,740	10,74
9	Others	100,063	100,06
	Investments and other assets	446,540	446,54
8, 18, 39, 54, 72, 73	Investment securities	384,689	384,68
10, 75	Deferred tax assets	6,215	6,21
	Others	55,634	55,63
	Total noncurrent assets	705,000	705,00
	Total deferred charges	-	
	Total assets	20,963,519	20,963,519

			(Millions of yen)
Reference number in composition of capital disclosure		Balance sheets as in published statements	Under regulatory scope of consolidation
	Liabilities		
	Current liabilities		
	Notes and accounts payable-trade	6,913	6,913
	Trading products	4,714,524	4,714,524
	Trading date accrual	418,396	418,396
	Margin transaction liabilities	73,092	73,092
	Loans payable secured by securities	6,129,329	6,129,329
	Deposits from banking business	3,617,462	3,617,462
	Deposits received	326,613	326,613
	Guarantee deposits received	396,911	396,91
	Short-term loans payable	493,887	493,88
	Commercial paper	150,000	150,000
	Current portion of bonds	200,124	200,124
	Income taxes payable	7,510	7,510
	Deferred tax liabilities	-	
	Provision for bonuses	21,401	21,40
	Other current liabilities	105,582	105,582
	Noncurrent liabilities	······································	
	Bonds payable	1,358,839	1,358,839
	Long-term loans payable	1,550,609	1,550,609
	Deferred tax liabilities	11,571	11,57
	Net defined benefit liabilities	42,708	42,70
	Provision for loss on litigation	25,898	25,89
	Negative goodwill	-	·
	Other noncurrent liabilities	7,213	7,21:
	Reserves under the special laws	3,945	3,94
	Total liabilities	19,662,535	19,662,533
	Net assets		
	Shareholders' equity		
la	Common stock	247,397	247,39
la	Capital surplus	230,633	230,633
2	Retained earnings	797,625	797,62
1c	Treasury stock	(61,413)	(61,413
1c	Advances on subscription of treasury stock	16	1
	Total shareholders' equity	1,214,258	1,214,25
	Accumulated other comprehensive income	1,21 1,200	1,211,20
	Valuation difference on available-for-sale securities	59,956	59,95
11	Deferred gains or losses on hedges	2,334	
- 1	Foreign currency translation adjustment	12,806	12,80
3	Total accumulated other comprehensive income	75,097	75,09
1b	Subscription rights to shares	8,445	8,44:
34-35, 48-49	Minority interests	3,183	3,18
JT-JJ, 40-47	Total net assets	1,300,984	1,300,984

Quantitative Disclosure (Consolidated)

1. List of the Group's subsidiaries applicable to "significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation", the capital of which is less than the capital requirement, as well as the total amount of deficit.

Not applicable.

2. Amount of exposure of which the risk weight cannot be directly determined due to multiple assets and transactions backed

	(Millions of yen)
	Exposures
Total	746,603

3. Other quantitative disclosures

OV1: Overview of RWA

(Millions of yen) Minimum capital RWA Basel III requirements template number September September September September 2018 2017 2018 2017 65,089 1 813,622 Credit risk (excluding counterparty credit risk) (CCR) Of which standardized approach (SA) 2 632,744 50,619 3 Of which internal rating-based (IRB) approach Of which significant investments Of which exposures for estimated residual value of lease 180,877 14,470 Others 99,587 4 Counterparty credit risk 1,244,837 Of which standardized approach for counterparty credit 5 risk (SA-CCR) Of which current exposure method (CEM) 316,493 25,319 6 Of which internal model method (IMM) 537,603 43,008 Of which credit valuation adjustment (CVA) risk Of which exposures to central counterparties (CCPs) 32,038 2,563 358,702 28,696 Others Equity positions under market-based approach Exposures backed by multiple assets and transactions 394,470 31,557 Exposures under Article 144 of the Notification 11 Settlement risk 165 13 12 Securitization exposures in banking book 148,437 11,875 13 Of which IRB ratings-based approach (RBA) 14 Of which IRB Supervisory Formula Approach (SFA) Of which SA/simplified supervisory formula approach 15 148,437 11,875 (SSFA) Of which 1250% risk weight applied 16 Market risk 1,556,021 124,481 17 Of which standardized approach (SA) 940,387 75,230 18 Of which internal model approaches (IMM) 615,634 49,250 19 992,187 79,375 Operational risk 20 Of which Basic Indicator Approach 992,187 79,375 21 Of which Standardized Approach 22 Of which Advanced Measurement Approach Amounts below the thresholds for deduction (subject to 250% 23 158,140 12,651 risk weight) Amounts included in risk weighted asset due to transitional arrangements 24 Floor adjustment 424,630 25 Total 5,307,882

		1		(IVII	llions of yen)
Basel III template		RWA		Minimum capital requirements	
number		September 2018	June 2018	September 2018	June 2018
1	Credit risk (excluding counterparty credit risk) (CCR)	813,622	850,303	65,089	68,024
2	Of which standardized approach (SA)	632,744	668,950	50,619	53,516
3	Of which internal rating-based (IRB) approach	-	-	-	-
	Of which significant investments	-	-	-	-
	Of which exposures for estimated residual value of lease	-	-	-	-
	Others	180,877	181,353	14,470	14,508
4	Counterparty credit risk	1,244,837	1,186,894	99,587	94,951
5	Of which standardized approach for counterparty credit risk (SA-CCR)	-	-	-	-
	Of which current exposure method(CEM)	316,493	320,406	25,319	25,632
6	Of which internal model method (IMM)	-	-	-	
	Of which credit valuation adjustment (CVA) risk	537,603	547,697	43,008	43,813
	Of which exposures to central counterparties(CCPs)	32,038	27,670	2,563	2,213
	Others	358,702	291,119	28,696	23,289
7	Equity positions under market-based approach	-	-	-	
	Exposures backed by multiple assets and transactions	394,470	316,514	31,557	25,32
	Exposures under Article 145 of the Notification	-	-	-	
11	Settlement risk	165	490	13	39
12	Securitization exposures in banking book	148,437	149,212	11,875	11,930
13	Of which IRB ratings-based approach (RBA)	-	-	-	
14	Of which IRB Supervisory Formula Approach (SFA)	-	-	-	
15	Of which SA/simplified supervisory formula approach (SSFA)	148,437	149,212	11,875	11,936
	Of which 1250% risk weight applied	-	-	-	
16	Market risk	1,556,021	1,412,401	124,481	112,992
17	Of which standardized approach (SA)	940,387	897,386	75,230	71,790
18	Of which internal model approaches (IMM)	615,634	515,015	49,250	41,20
19	Operational risk	992,187	1,002,132	79,375	80,170
20	Of which Basic Indicator Approach	992,187	1,002,132	79,375	80,170
21	Of which Standardized Approach	-	-	-	
22	Of which Advanced Measurement Approach	-	-	-	
23	Amounts below the thresholds for deduction (subject to 250% risk weight)	158,140	138,025	12,651	11,042
	Amounts included in RWA due to transitional arrangements	-	-	-	
24	Floor adjustment	-	-	-	
25	Total	5,307,882	5,055,974	424,630	404,47

CR1: Credit quality of assets

(Millions of yen) Gross carrying values of Allowances/ Net values¹ Nonimpairments Defaulted defaulted exposures exposures On-balance sheet assets 49 Loans 831,173 831,123 772,405 772,405 2 Debt Securities 3 559 3,690,490 1,748 3,689,301 Other on-balance sheet assets (debt products) 559 5,294,069 1,798 5,292,830 Sub-total on-balance sheet assets (1+2+3) Off-balance sheet assets 5 1,858 1,858 Acceptances and guarantees Commitments 19,010 19,010 Sub-total off-balance sheet assets (5+6) 20,868 20,868 Total 5,314,937 1,807 559 5,313,690 Total (4+7)

CR2: Changes in stock of defaulted loans and debt securities

		(1	viillons of yen
1	Defaulted loans and debt securities at end of previous repo	orting period	475
2		Loans and debt securities that have defaulted since the last reporting period	61
- '2	period	Returned to non-defaulted status	6
4		Amounts written off	-
5		Other changes 1	29
6	Defaulted loans and debt securities at end of reporting peri (1+2-3-4+5)	od	559

¹ Other changes include changes in foreign currency rates.

¹ "Net values" = "Gross carrying values of defaulted exposures" + "Non-defaulted exposures" - "Allowances/impairments"

CR3: Credit risk mitigation techniques – overview

	1				,	
		Exposures unsecured: carrying amount	Exposures secured by collateral	Exposures secured by collateral, of which: secured amount	Exposures secured by financial guarantees	Exposures secured by credit derivatives, of which: secured amount
1	Loans	773,005	58,118	58,118	-	-
2	Debt securities	772,405	-	ı	-	-
3	Other on-balance sheet assets (debt products)	3,689,301	-	-	-	-
4	Total (1+2+3)	5,234,712	58,118	58,118	-	-
5	Of which defaulted	559	-	-	-	-

CR4: Standardized approach – credit risk exposure and Credit Risk Mitigation (CRM) effects

(Millions of yen, %) Exposures before CCF and Exposures post-CCF and CRM **CRM** RWA RWA density Off-balance Off-balance On-balance On-balance Asset classes sheet amount sheet amount sheet amount sheet amount 1 Cash 2 3,873,651 3,873,651 Japanese government and central bank 7,894 2.04% 385,294 385,294 3 Non-Japanese sovereign and central bank Bank for International Settlements (BIS) 4 3,952 3,952 5 Japanese local public authorities Non-Japanese public sector entities 2,480 2,480 557 22.48% 6 (excluding sovereign) Multilateral Development Banks (MDBs) 10,815 10,815 Japan Finance Organization for 8 5,911 5,911 1,181 19.98% Municipalities (JFM) 274,770 274,770 34,627 12.60% Japanese government-sponsored entities Three major local public corporations of 10 20.00% Japan 120,716 21.97% Financial institutions and securities firms 545,428 19,010 545,428 3,802 11 268,236 1,861 210,118 187,083 88.25% 12 Corporates 1,861 SMEs and individuals (risk weight 75% 13 applied) 14 Residential mortgage loans Projects including acquisition of real estate 11,732 11,732 100.00% 15 11,732 properties Past due exposures for three months or 559 559 838 150.00% more(excluding residential mortgage loans) Past due exposures for three months or 17 more(residential mortgage loans related) 18 Cash items in process of collection Exposures secured by Credit Guarantee 19 Association in Japan Exposures secured by Enterprise 20 Turnaround Initiative Corporation of Japan 268,111 268,111 268,111 100.00% 21 Equities (excluding significant investments)

20,871

5,592,825

5,650,943

22 Total 11.30%

632,744

5,663

CR5: Standardized approach – exposures by asset classes and risk weights

(Millions of yen) Credit risk exposures (post-CCF and post-CRM) Risk weight 0% 10% 20% 35% 50% 75% Asset classes Cash 1 3,873,651 Japanese government and central bank 3 Non-Japanese sovereign and central bank 374,570 20 5,625 4 Bank for International Settlements (BIS) 5 3,952 Japanese local public authorities Non-Japanese public sector entities 2,403 6 (excluding sovereign) Multilateral Development Banks (MDBs) 10,815 Japan Finance Organization for 5,902 8 Municipalities (JFM) 203,267 71,502 Japanese government-sponsored entities Three major local public corporations of 0 10 Japan Financial institutions and securities firms 519,291 26,162 11 24,081 11,261 12 Corporates SMEs and individuals (risk weight 75% 13 applied) 14 Residential mortgage loans Projects including acquisition of real estate 15 properties Past due exposures for three months or 16 more(excluding residential mortgage loans) Past due exposures for three months or 17 more(residential mortgage loans related) 18 Cash items in process of collection Exposures secured by Credit Guarantee 19 Association in Japan Exposures secured by Enterprise 20 Turnaround Initiative Corporation of Japan Equities (excluding significant investments) 623,201 43,050 22 Total 4,262,990 203,275

					(N	Millions of yen)
		Credit risk exposures (post-CCF and post-CRM)				
	Risk weight Asset classes	100%	150%	250%	1250%	Total
1	Cash	-	-	-	-	-
2	Japanese government and central bank	-	-	-	-	3,873,651
3	Non-Japanese sovereign and central bank	5,078		-	-	385,294
4	Bank for International Settlements (BIS)	-		-	-	-
5	Japanese local public authorities	-	-	-	-	3,952
6	Non-Japanese public sector entities (excluding sovereign)	76	-	-	-	2,480
7	Multilateral Development Banks (MDBs)	-	-	-	-	10,815
8	Japan Finance Organization for Municipalities (JFM)	-	-	-	-	5,911
9	Japanese government-sponsored entities	-	-	-	-	274,770
10	Three major local public corporations of Japan	-	-	-	-	0
11	Financial institutions and securities firms	3,776	-	-	-	549,230
12	Corporates	176,636	-	-	-	211,980
13	SMEs and individuals (risk weight 75% applied)	-	-	-	-	-
14	Residential mortgage loans	-	-	-	-	-
15	Projects including acquisition of real estate properties	11,732	-	-	-	11,732
16	Past due exposures for three months or more(excluding residential mortgage loans)	-	559	-	-	559
17	Past due exposures for three months or more(residential mortgage loans related)		-	-	-	-
18	Cash items in process of collection	-	-	-	-	-
19	Exposures secured by Credit Guarantee Association in Japan	-	-	-	-	-
20	Exposures secured by Enterprise Turnaround Initiative Corporation of Japan	-	-	-	-	-
21	Equities (excluding significant investments)	268,111	-	-	-	268,111
22	Total	465,411	559	_	-	5,598,489

CCR1: Analysis of counterparty credit risk (CCR) exposure by approach

(Millions of yen) Alpha used EAD post-Replacement for computing Add-on **EEPE** RWA cost regulatory CRM EAD 1.4 SA-CCR (for derivatives) 464,731 643,560 839,577 316,493 CEM (for derivatives) Internal Model Method (for derivatives and Simple Approach for credit risk mitigation (for SFTs) Comprehensive Approach for credit risk 565,804 358,702 mitigation (for SFTs) VaR for SFTs Total 675,195

CCR2: Credit valuation adjustment (CVA) capital charge

(i) VaR component (including the 3×multiplier)

(ii) Stressed VaR component (including the 3×multiplier)

All portfolios subject to the Standardized CVA capital charge

Total subject to the CVA capital charge

2

3

5

EAD post-CRM RWA

1 Total portfolios subject to the Advanced CVA capital charge - -

(Millions of yen)

537,603

537,603

731,999

731,999

19

CCR3: Standardized approach - CCR exposures by regulatory portfolio and risk

(Millions of yen) EAD (post-CRM) Risk weight Regulatory portfolio 0% 10% 20% 2,804 Japanese government and central bank 2 2,009 Non-Japanese sovereign and central bank 3 Bank for International Settlements (BIS) 5,468 4 Japanese local public authorities 55,113 5 Non-Japanese public sector entities (excluding sovereign) 17,287 6 Multilateral Development Banks (MDBs) 7 8,051 Japan Finance Organization for Municipalities (JFM) Japanese government-sponsored entities 17,583 Three major local public corporations of Japan 781,219 Financial institutions and securities firms 10 7,595 11 Corporates 12 SMEs and individuals (risk weight 75% applied) 13 Other assets 843,934 14 Total 27,570 25,634

	,			(Millions of yen)	
			EAD (post-CRM)		
	Risk weight Regulatory portfolio	50%	75%	100%	
1	Japanese government and central bank	-	-	-	
2	Non-Japanese sovereign and central bank	4	-	-	
3	Bank for International Settlements (BIS)	-	-	-	
4	Japanese local public authorities	-	-	-	
5	Non-Japanese public sector entities (excluding sovereign)	623	-	-	
6	Multilateral Development Banks (MDBs)	-	-	-	
7	Japan Finance Organization for Municipalities (JFM)	-	-	-	
8	Japanese government-sponsored entities	-	-	-	
9	Three major local public corporations of Japan	-	-	-	
10	Financial institutions and securities firms	508	-	268	
11	Corporates	7,658	-	499,179	
12	SMEs and individuals (risk weight 75% applied)	-	-	-	
13	Other assets	-	-	-	
14	Total	8,794	-	499,448	

(Millions of yen)

		EAD (post-CRM)		
	Risk weight Regulatory portfolio	150%	Others	Total credit exposure
1	Japanese government and central bank		-	2,804
2	Non-Japanese sovereign and central bank		-	2,020
3	Bank for International Settlements (BIS)	-	-	5,468
4	Japanese local public authorities	-	-	-
5	Non-Japanese public sector entities (excluding sovereign)	-	-	55,736
6	Multilateral Development Banks (MDBs)		-	17,287
7	Japan Finance Organization for Municipalities (JFM)	-	-	8,051
8	Japanese government-sponsored entities	-	-	17,583
9	Three major local public corporations of Japan	-	-	-
10	Financial institutions and securities firms	-	-	781,995
11	Corporates		-	514,433
12	SMEs and individuals (risk weight 75% applied)		-	-
13	Other assets		-	-
14	Total	-		1,405,382

CCR5: Composition of collateral for CCR exposure

		Colla	teral used in de	Collateral used in SFTs			
		Fair value of collateral received		Fair value of posted collateral		Fair value of collateral	Fair value of
		Segregated	Unsegregated	Segregated	Unsegregated	received	posted collateral
1	Cash - domestic currency	11,082	136,995	16,401	267,418	1,424,841	2,881,869
2	Cash - other currencies	70,378	45,473	-	16,978	5,796,562	4,592,373
3	Domestic sovereign debt	10	33,252	-	6,799	1,607,512	1,326,021
4	Other sovereign debt	676	-	-	-	4,301,914	4,700,514
5	Government agency debt	3,788	-	-	-	752,142	1,101,227
6	Corporate bonds	30,448	-	-	-	45,771	194,634
7	Equity securities	18,944	-	55,787	-	714,496	318,902
8	Other collateral	4,020	-	-	-	15,908	47,264
9	Total	139,347	215,719	72,188	291,195	14,659,147	15,162,803

CCR6: Credit derivatives exposures

(Millions of yen)

		Protection bought	Protection sold
	Notionals		
1	Single-name credit default swaps	698,974	850,940
2	Index credit default swaps	524,699	410,154
3	Total return swaps	-	-
4	Credit options	-	-
5	Other credit derivatives	-	-
6	Total notionals	1,223,675	1,261,095
	Fair values		
7	Positive fair value (asset)	1,723	17,793
8	Negative fair value (liability)	(18,305)	(5,162)

CCR8: Exposures to central counterparties

Exposures for trades at QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Exposures for trades at QCCPs (excluding initial margin 829,036 16,580 126,523 126,523 2,530 123,430 2,468 Segregated initial margin 80,487			-	(Millions of yen)
Exposures for trades at QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Exposures to non-QCCPs (total) Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Exchange-traded derivatives (iii) Exposures to non-QCCPs (excluding initial margin and default fund contributions); of which (iv) OTC derivatives (iv) Netting sets where cross-product netting has been approved Segregated initial margin Segregated initial margin Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions			EAD (post-CRM)	RWA
and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions Seposures to non-QCCPs (total) Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (ii) Exchange-traded derivatives (iii) Exchange-traded derivatives (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Non-segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	1	Exposures to QCCPs (total)		32,038
(ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions 10 Unfunded default fund contributions Exposures to non-QCCPs (total) Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	2	l l =	829,036	16,580
Ciii) Securities financing transactions 123,430 2,468	3	(i) OTC derivatives	579,082	11,581
Civ) Netting sets where cross-product netting has been approved Segregated initial margin 80,487	4	(ii) Exchange-traded derivatives	126,523	2,530
Segregated initial margin Segregated initial margin	5	(iii) Securities financing transactions	123,430	2,468
Non-segregated initial margin 94,984 1,720	6	1 1 1 7	-	-
Pre-funded default fund contributions 10 Unfunded default fund contributions 11 Exposures to non-QCCPs (total) 12 Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	7	Segregated initial margin	80,487	
Unfunded default fund contributions Exposures to non-QCCPs (total) Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	8	Non-segregated initial margin	94,984	1,720
Exposures to non-QCCPs (total) Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	9	Pre-funded default fund contributions	53,108	13,737
Exposures for trades at non-QCCPs (excluding initial margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	10	Unfunded default fund contributions	-	-
margin and default fund contributions); of which (i) OTC derivatives (ii) Exchange-traded derivatives (iii) Securities financing transactions (iv) Netting sets where cross-product netting has been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	11	Exposures to non-QCCPs (total)		-
14 (ii) Exchange-traded derivatives	12		-	-
15 (iii) Securities financing transactions	13	(i) OTC derivatives	-	-
16 (iv) Netting sets where cross-product netting has been approved 17 Segregated initial margin 18 Non-segregated initial margin 19 Pre-funded default fund contributions	14	(ii) Exchange-traded derivatives	-	-
been approved Segregated initial margin Non-segregated initial margin Pre-funded default fund contributions	15	(iii) Securities financing transactions	-	-
Non-segregated initial margin Pre-funded default fund contributions	16	1 1 1 7	-	-
Pre-funded default fund contributions	17	Segregated initial margin	-	
	18	Non-segregated initial margin	-	-
20 Unfunded default fund contributions	19	Pre-funded default fund contributions	-	-
	20	Unfunded default fund contributions	-	-

SEC1: Securitization exposures in the banking book

	(X 4.11.	C	`
- ((Millions	of v	<i>i</i> en l

	Type of underlying assets	Group acts as originator			
	Type of underlying assets	Traditional	Synthetic	Sub-total	
1	Retail (total) - of which	-	-	-	
2	residential mortgage	-	-	1	
3	credit card	-	-	1	
4	other retail exposures	-	-	-	
5	re-securitization	-	-	1	
6	Wholesale (total) - of which	-	-	-	
7	loans to corporates	-	-	-	
8	commercial mortgage	-	-	-	
9	lease and receivables	-	-	-	
10	other wholesale	-	-	1	
11	re-securitization	-	-	-	
		Gra	oup acts as sponso	ar .	
	Type of underlying assets	GI	oup uets us sponse		
	Type of underlying ussets	Traditional	Synthetic	Sub-total	
1	Retail (total) - of which	-	-	1	
2	residential mortgage	-	-	-	
3	credit card	-	-	-	
4	other retail exposures	-	-	-	
5	re-securitization	-	-	-	
6	Wholesale (total) - of which	-	-	-	
7	loans to corporates	-	-	-	
8	commercial mortgage	-	-	-	
9	lease and receivables	-	-	-	
10	other wholesale	-	-	-	
11	re-securitization	-	-	-	
	<u> </u>	<u>.</u>			
	Type of underlying assets	Group acts as investor			
	31 3 5	Traditional	Synthetic	Sub-total	
1	Retail (total) - of which	118,683	-	118,683	
2	residential mortgage	65,466	-	65,466	
3	credit card	111	-	111	
4	other retail exposures	53,105	-	53,105	
5	re-securitization	-	-	-	
6	Wholesale (total) - of which	623,504		623,504	
7	loans to corporates	-	-	-	
8	commercial mortgage	-	-		
9	lease and receivables	920	-	920	
10	other wholesale	622,584	-	622,584	
11	re-securitization	-	-	-	

SEC2: Securitization exposures in the trading book

Type of underlying assets	Gr Traditional	oup acts as originat	
	Traditional	Synthetic	
		Symmetre	Sub-total
tail (total) - of which	-	-	-
residential mortgage	-	-	-
credit card	-	-	-
other retail exposures	-	-	-
re-securitization	-	-	-
nolesale (total) - of which	2,054	-	2,054
loans to corporates	2,054	-	2,054
commercial mortgage	-	-	-
lease and receivables	-	-	-
other wholesale	-	-	-
re-securitization	-	-	_
	credit card other retail exposures re-securitization nolesale (total) - of which loans to corporates commercial mortgage lease and receivables other wholesale	residential mortgage	residential mortgage

	Type of underlying assets	Group acts as sponsor			
	Type of underlying assets	Traditional	Synthetic	Sub-total	
1	Retail (total) - of which	-	-	-	
2	residential mortgage	-	ı	-	
3	credit card	-	-	-	
4	other retail exposures	-	ı	-	
5	re-securitization	-	ı	-	
6	Wholesale (total) - of which	-	ı	-	
7	loans to corporates	-	-	-	
8	commercial mortgage	-	-	-	
9	lease and receivables	-	-	-	
10	other wholesale	-	-	-	
11	re-securitization	-	-	-	

	Type of underlying assets	Group acts as investor			
	Type of underlying assets	Traditional	Synthetic	Sub-total	
1	Retail (total) - of which	164	-	164	
2	residential mortgage	164	-	164	
3	credit card	-	1	-	
4	other retail exposures	-	1	-	
5	re-securitization	-	1	-	
6	Wholesale (total) - of which	-	-	-	
7	loans to corporates	-	-	-	
8	commercial mortgage	-	-	-	
9	lease and receivables	-	-	-	
10	other wholesale	-	-	-	
11	re-securitization	-	-	-	

SEC3: Securitization exposures in the banking book and associated regulatory capital requirements – bank acting as originator or as sponsor

Not applicable.

SEC4: Securitization exposures in the banking book and associated capital requirements – bank acting as investor

(Millions of yen) Total exposures Traditional securitization Of which securitization Of which retail Of which underlying wholesale Exposure values (by RW bands) 742,187 742,187 742,187 118,683 623,504 ≤20% RW 1 >20% to 50% RW 2 >50% to 100% RW 3 >100% to <1250% RW 5 1250% RW Exposure values(by regulatory approach) IRB RBA (including IAA) 7 IRB SFA SA/SSFA 742,187 742,187 742,187 118,683 623,504 8 1250% RWA(by regulatory approach) 10 IRB RBA (including IAA) 11 IRB SFA SA/SSFA 148,437 148,437 148,437 23,736 124,700 12 13 | 1250% Capital charge after cap 14 IRB RBA (including IAA) 15 IRB SFA SA/SSFA 11,875 11,875 11,875 1,898 9,976 16 17 1250%

	(Millions of yen)					
	Total exposures					
		Traditional securitization			Synthetic	
		Of which re-			securitization	Of which
		securitization	Of which	Of which	1	securitization
			senior	non-senior		
	Exposure values (by RW bands)					
1	≤20% RW	-	-	-	-	-
2	>20% to 50% RW	-	-	-	-	-
3	>50% to 100% RW	-	-	-	-	-
4	>100% to <1250% RW	-	-	-	-	-
5	1250% RW	-	-	-	-	-
	Exposure values(by regulatory approach)					
6	IRB RBA (including IAA)	-	-	-	-	-
7	IRB SFA	-	-	-	-	-
8	SA/SSFA	-	-	-	-	-
9	1250%	-	-	-	-	-
	RWA(by regulatory approach)	•			•	
10	IRB RBA (including IAA)	-	-	-	-	-
11	IRB SFA	-	-	-	-	-
12	SA/SSFA	-	-	-	-	-
13	1250%	-	-	-	-	-
	Capital charge after cap					
14	IRB RBA (including IAA)	-	-	-	-	-
15	IRB SFA	-	-	-	-	-
16	SA/SSFA	-	-	-	-	-
17	1250%	-	-	-	-	-

					(N	Millions of yen)
		Total exposures				
		Synthetic secu	ritization			
		Of which secu	ıritization	Of which re-		
		Of which	Of which	securitization	Of which	Of which
		retail	wholesale		senior	non-senior
	Exposure values (by RW bands)	•				
1	≤20% RW	-	-	-	-	-
2	>20% to 50% RW	-	-	-	-	-
3	>50% to 100% RW	-	-	-	-	-
4	>100% to <1250% RW	-	-	-	-	-
5	1250% RW	-	-	-	-	-
	Exposure values(by regulatory approach)					
6	IRB RBA (including IAA)	-	-	-	-	-
7	IRB SFA	-	-	-	-	-
8	SA/SSFA	-	-	-	-	-
9	1250%	-	-	-	-	-
	RWA(by regulatory approach)	•				
10	IRB RBA (including IAA)	-	-	-	-	-
11	IRB SFA	-	-	-	-	-
12	SA/SSFA	-	-	-		-
13	1250%	-	-	-	-	-
	Capital charge after cap					
14	IRB RBA (including IAA)	-	-	-	-	-
15	IRB SFA	-	-	-	-	-
16	SA/SSFA	-	-	-	-	-
17	1250%	-	-	-	-	-

MR1: Market risk under standardized approach

(Millions of yen)

		RWA
1	Interest rate risk (general and specific)	636,913
2	Equity risk (general and specific)	202,212
3	Foreign exchange risk	79,142
4	Commodity risk	-
	Options	
5	Simplified approach	-
6	Delta-plus method	-
7	Scenario approach	-
8	Securitization	22,118
9	Total	940,387

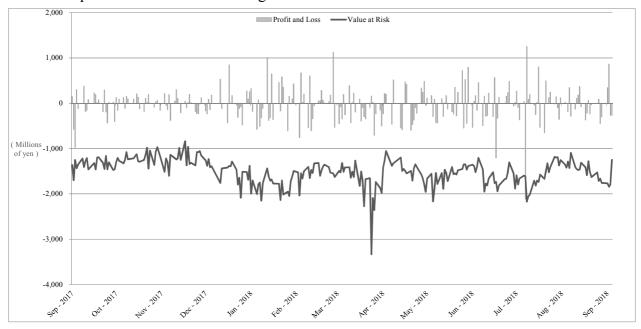
MR2: RWA flow statements of market risk exposures under an IMA

								viillons of yen)
			VaR	Stressed VaR	IRC	CRM	Other	Total RWA
1a	RWA at pre	vious quarter end	176,552	338,463	-	-		515,015
1b	-	to RWA based on the onsolidated capital at previous	6	5	-	-		5
1c	Amounts of	IMA at previous quarter end	27,206	67,506	-	-		94,712
2		Movement in risk levels	20,841	97,188	-	-		118,030
3		Model updates/changes	_	-	-	-		-
4	Change in	Methodology and policy	_	-	-	-		-
5	reporting period	Acquisitions and disposals	-	-	-	-		-
6		Foreign exchange movements	-	-	-	-		-
7		Other	-	-	-	-		-
8a	Amounts of	IMA at end of reporting period	48,048	164,694	-	-		212,742
8b		to RWA based on the onsolidated capital at end of riod	4	2	-	-		3
8c	RWA at end	d of reporting period	213,852	401,781	-	-		615,634

MR3: IMA values for trading portfolios

		(Millions of yen)
	VaR (10 day 99%) –	
1	Maximum value	8,668
2	Average value	4,845
3	Minimum value	1,834
4	Period end	3,843
	Stressed VaR (10 day 99%)	
5	Maximum value	18,296
6	Average value	9,953
7	Minimum value	4,653
8	Period end	13,175
	Incremental Risk Charge (99.9%)	
9	Maximum value	-
10	Average value	-
11	Minimum value	-
12	Period end	-
	Comprehensive Risk capital charge (99.9%)	
13	Maximum value	-
14	Average value	-
15	Minimum value	-
16	Period end	-
17	Floor (standardized measurement method)	-

MR4: Comparison of VaR estimates with gains/losses



IRRBB1: Quantitative information on IRRBB

(Millions of yen)

		ΔΕ	VE
		September 2018	September 2017
1	Parallel up	4,555	
2	Parallel down	27,769	
3	Steepener	2,037	
4	Flattener	587	
5	Short rate up	1,755	
6	Short rate down	15,753	
7	Maximum	27,769	
		September 2018	September 2017
8	Tier 1 capital	1,105,298	1,140,647

 Δ NII is not disclosed because there is only minimal impact from the changes in net income subject to the interest rate risk which occurs from the non-trading business.

Consolidated Leverage Ratio

1. Composition of consolidated leverage ratio

(Millions of yen, %) Basel III Basel III template template Items September 2018 September 2017 number (1) number (2) On-balance sheet exposures (1) 11,558,980 11,866,214 On-balance sheet items before adjustments Total assets in the consolidated balance sheet 20,963,519 20,381,308 1a Total assets held by group companies which are not included in the scope of 1b 2 the consolidated leverage ratio Total assets held by group companies which are included in the scope of the 7 1c consolidated leverage ratio (except for the assets included in the total assets in the consolidated balance sheet) Assets other than the adjustments that are excluded from the total assets in 1d 3 9,404,539 8,515,094 the consolidated balance sheet 2 7 Common Equity Tier 1 capital: regulatory adjustments 149.142 109,399 Total on-balance sheet exposures (excluding derivatives and SFTs) (A) 11,409,838 11,756,815 Derivative exposures (2) 475,702 Replacement cost associated with all derivatives transactions 421,102 5 1,331,249 1,319,365 Add-on amounts for PFE associated with all derivatives transactions 309,389 276,284 Gross-up for collateral posted in derivative transactions Gross-up for derivatives collateral provided where deducted from the balance 6 sheet assets pursuant to the operative accounting framework Deductions of receivables assets for cash variation margin provided in 107,336 7 92,504 derivatives transactions 8 Exempted CCP leg of client-cleared trade exposures Adjusted effective notional amount of written credit derivatives 1,261,095 1,711,513 Adjusted effective notional offsets and add-on deductions for written credit 996,293 1,408,060 derivatives Total derivative exposures (sum of lines 4 to 10) (B) 2,234,038 2,267,468 Securities financing transaction exposures (3) Gross SFT assets (with no recognition of netting), after adjusting for sale 7,635,941 6,753,882 13 Netted amounts of cash payables and cash receivables of gross SFT assets 1,617,685 1,423,824 14 CCR exposure for SFT assets 183,463 159,855 15 Agent transaction exposures Total securities financing transaction exposures (sum of lines 12 to 15) (C) 6,201,719 5,489,913 Other off-balance sheet exposures (4) 17 Off-balance sheet exposure at gross notional amount 124,169 62,526 Adjustments for conversion to credit equivalent amounts 52,804 13,763 (D) 71,365 48,763 Off-balance sheet items Capital and total exposures (5) (E) 1,105,298 1.140.647 Tier 1 capital 21 8 Total exposures (A)+(B)+(C)+(D) (F) 19,916,960 19,562,959 22 Basel III consolidated leverage ratio(E)/(F) 5.54% 5.83%

Reasons for significant differences in the consolidated leverage ratio over previous year.There is no significant difference in the consolidated leverage ratio over the previous year.

Overview of Main Features of Regulatory Capital Instruments

1	Issuer	Daiwa Securities Group Inc.
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules	Common Equity Tier 1 capital
5	Post-transitional Basel III rules	Common Equity Tier 1 capital
6	Eligible at solo/group/group&solo	Group
7	Instrument type (types to be specified by each jurisdiction)	Common stock
8	Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date)	
	Consolidated Capital Adequacy Ratio	1,194,962 million Yen
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheets	Shareholders' equity
11	Original date of issuance	_
12	Perpetual or dated	NA
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	NA
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger(s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Debts
36	Non-compliant transitioned features	NA
37	If yes, specify non-compliant features	

2	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Second S	_	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	·	
Regulatory treatment Common Equity Tier Loapifal Common Equity Tier Loapifal 4 Transitional Basel III rules Common Equity Tier Loapifal Common Equity Tier Loapifal 5 Post-transitional Basel III rules Common Equity Tier Loapifal Common Equity Tier Loapifal 6 Eligible at solo/group/group&solo Daiwa Securities Group Inc. Daiwa Securities Group Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right is sued in July 2006 Stock subscription right is sued in July 2007 8 Amount recognized in regulatory capital (Currency in millions, as of the instrument) 167 million Yen 217 million Yen 9 Parvalue of instrument 167 million Yen 217 million Yen 10 Accounting classification 10 consolidated Capital Adequacy Ratio 167 million Yen 217 million Yen 11 Original date of issuance Stock subscription right Stock subscription right 10 million Yen 10 million Yen 12 Preputal or dated Dated Dated Dated Dated 10 million Yen 14 Susce call subject to prior supervisory approval NA NA NA 15 Original mutarity date June 30, 2025 June 30, 2025 June 30, 2025	2		NA	NA
4 Transitional Basel III rules Common Equity Tier Leapital Common Equity Tier Leapital 5 Post-transitional Basel III rules Downse Equity Tier Leapital Common Equity Tier Leapital 6 Eligible in solo/group/@roup&colo Daviaw Securities Croup Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right issued in July 2006 8 Amount recognized in regulatory capital (Currency in millions, as of the Sort recent reporting date) Stock subscription right issued in July 2006 9 Parvalue of instrument — — — — — — — — — — — — — — — — — — —	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
Social Post-Iransitional Basel III rules Common Equity Tier I capital Daiwa Securities Group Inc. Daiwa Securities Ind. Daiwa Securities Ind		Regulatory treatment		
Bigible at solo/group/group&solo Daiwa Securities Group Inc. Stock subscription right is sued in July 2006 Stock subscription right is sued in July 2007 Stock subscription right is sued in July 2006 Stock subscription right is sued in July 2006 Daiwa Securities Group Inc. Stock subscription right is sued in July 2007 Daiwa Securities Group Inc. Stock subscription right is sued in July 2007 Daiwa Securities Group Inc. Daiwa Inc. Daiwa Securities Group Inc. Daiwa Securities Group Inc.	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
7 Instrument type (types to be specified by each jurisdiction) Stock subscription right issued in July 2006 Stock subscription right issued in July 2007 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) 167 million Yen 217 million Yen 9 Par value of instrument ————————————————————————————————————	5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Manunt recognized in regulatory capital (Currency in millions, as of the most recent reporting date)	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
8 bookst recent reporting date) 167 million Yen 217 million Yen 9 Par value of instrument — — 10 Accounting classification — — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 30, 2026 June 30, 2027 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or madatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem <td>7</td> <td>Instrument type (types to be specified by each jurisdiction)</td> <td></td> <td>1 6</td>	7	Instrument type (types to be specified by each jurisdiction)		1 6
9 Par value of instrument — 10 Accounting classification — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 30, 2026 June 30, 2027 14 Issuer call subject to prior supervisory approval NA NA 15 Original call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA 22 Councerible of step up or other incentive to redeem NA NA 21 Existence of a dividend stopper NA NA 22 Ono	8			
Accounting classification Stock subscription right Original date of issuance July 1, 2006 July 1, 2007 Perpetual or dated Dated Dated Dated Perpetual or dated June 30, 2026 June 30, 2027 Perpetual or dated June 30, 2026 June 30, 2027 Issuer call subject to prior supervisory approval NA NA Subsequent call date, contingent call dates and redemption amount — — — — — — — — — — — — — — — — — —		Consolidated Capital Adequacy Ratio	167 million Yen	217 million Yen
Consolidated balance sheets Stock subscription right Original date of issuance July 1, 2006 July 1, 2007 Peptual or dated Dated Dated Dated Suscer call subject to prior supervisory approval NA NA NA Subsequent call dates, if applicable — — — — — — — — — — — — — — — — — —	9	Par value of instrument	_	_
11 Original date of issuance July 1, 2006 July 1, 2007 12 Perpetual or dated Dated Dated 13 Original maturity date June 30, 2026 June 30, 2027 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 2 Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA NA 22 Noncumulative or cumulative NA NA NA 23 Convertible or non-convertible NA NA NA 24 If convertible, conversion trigger(s) — — — 25 If convertible, infly or partially — — — 26 If convertible, mandary or optional conversion — — — 27 If convertible, specify instrument type convertible into — — — 28 If convertible, specify issuer of instrument it converts into — — — 29	10	Accounting classification		
Perpetual or dated		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 30, 2026 June 30, 2027 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — — — — — — — — — — — — — — — — —	11	Original date of issuance	July 1, 2006	July 1, 2007
Suser call subject to prior supervisory approval NA NA	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index 19 Existence of a dividend stopper NA NA 10 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 11 Existence of step up or other incentive to redeem NA NA 12 Noncumulative or cumulative NA NA 13 Convertible on-non-convertible NA NA 14 If convertible, conversion trigger(s) 15 If convertible, fully or partially 16 If convertible, specify instrument type convertible into 17 If convertible, specify instrument type convertible into 18 If convertible, specify instrument it converts into 19 If write-down, write-down trigger(s) 10 If write-down, permanent or temporary 11 If write-down, permanent or temporary 12 If write-down, permanent or temporary 15 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts	13	Original maturity date	June 30, 2026	June 30, 2027
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA NA 22 Noncumulative or cumulative NA NA NA 23 Convertible or non-convertible NA NA NA 24 If convertible, conversion trigger(s) — — — 25 If convertible, fully or partially — — — 26 If convertible, annatatory or optional conversion — — — 28 If convertible, specify instrument type convertible into — — — 29 If convertible, specify instrument it converts into — — — 30 Write-down, feature NA NA <td>14</td> <td>Issuer call subject to prior supervisory approval</td> <td>NA</td> <td>NA</td>	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends Floating Floating 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down, feature NA NA	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, fully or partially — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, trigger(s) — — 32 If write-down, permanent or temporary — — 33 If write-down, permanent or temporary — — 34 If temporary write-dow	16	Subsequent call dates, if applicable	_	
18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, oneversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism <		Coupons / dividends		
19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem NA NA NA NA Convertible or non-convertible NA	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
Noncumulative or cumulative NA NA NA Convertible or non-convertible NA NA NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If write-down feature NA NA NA If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA N	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
If convertible, conversion trigger(s) -	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 NA 38 NA 39 NA 30 NA 30 NA 30 NA 31 NA	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	24	If convertible, conversion trigger(s)	_	_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	26	If convertible, conversion rate	_	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	29		_	_
32 If write-down, full or partial - - 33 If write-down, permanent or temporary - - 34 If temporary write-down, description of write-up mechanism - - 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	30		NA	NA
32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	_	_
34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts 36 Non-compliant transitioned features NA NA	32		_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA	34		_	_
	35	Position in subordination hierarchy in liquidation (specify instrument	Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features	_	_

2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private processing law(s) of the instrument NA NA 3 Governing law(s) of the instrument Japanese Law Japanese Law 8 Regulatory treatment Common Equity Tier I capital Common Equity Tier I capital 5 Post-transitional Basel III rules Common Equity Tier I capital Daiwa Securities Group Inc. 6 Pligible at solo/group/group/&solo Daiwa Securities Group Inc. Stock subscription right is sued in July 2008 8 Instrument type (types to be specified by each jurisdiction) Stock subscription right is sued in July 2008 Stock subscription right is sued in July 2009 9 Parvalue of instrument ————————————————————————————————————	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Second S		Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	•	<u> </u>
Regulatory treatment Common Equity Tier Lospital Common Equity Tier Lospital 4 Transitional Basel III rules Common Equity Tier Lospital Common Equity Tier Lospital 5 Post-transitional Basel III rules Common Equity Tier Lospital Common Equity Tier Lospital 6 Eligible at solo/group/group&solo Daiwa Securities Group Inc. Daiwa Securities Group Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right is sued in July 2009 Solock subscription right is sued in July 2009 8 Amount recognized in regulatory capital (Currency in millions, as of the misting tree in Exporting date) 202 million Yen 270 million Yen 9 Par value of instrument ————————————————————————————————————	2		NA	NA
4 Transitional Basel III rules Common Equity Tier Leapital Common Equity Tier Leapital 5 Post-transitional Basel III rules Downse Equity Tier Leapital 6 Eligible is solo/group/@roup&colo Dawns Securities Croup Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right issued in July 2008 8 Amount recognized in regulatory capital (Currency in millions, as of the Sort recent reporting date) Stock subscription right issued in July 2008 9 Par value of instrument ————————————————————————————————————	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
Social Post-Iransitional Basel III rules Common Equity Tier I capital Daiwa Securities Group Inc. Daiwa Securities Ind. Da		Regulatory treatment		
Bigible at solo/group/group&solo Daiwa Securities Group Inc. Stock subscription right is sued in July 2008 Daiwa Securities Group Inc. Stock subscription right is sued in July 2008 Daiwa Securities Group Inc. Daiwa Securities Group Inc. Stock subscription right is sued in July 2008 Daiwa Securities Group Inc. Daiwa Secur	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Stock subscription right issued in July 2008 Stock subscription right issued in July 2009 Stock subscription right Stock subscrip	5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date)	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
8 bookst recent reporting date) 202 million Yen 270 million Yen 9 Par value of instrument — — 10 Accounting classification — — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 30, 2028 June 30, 2029 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or madatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem <td>7</td> <td>Instrument type (types to be specified by each jurisdiction)</td> <td></td> <td>1 0</td>	7	Instrument type (types to be specified by each jurisdiction)		1 0
9 Par value of instrument — 10 Accounting classification Stock subscription right 11 Original date of issuance July 1, 2008 July 1, 2009 12 Perpetual or dated Dated Dated 13 Original maturity date June 30, 2028 June 30, 2029 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA NA 22 Noncumulative or cumulative NA NA	8			
Accounting classification Stock subscription right Original date of issuance July 1, 2008 July 1, 2009 10 Original date of issuance July 1, 2008 July 1, 2009 12 Perpetual or dated Dated Dated 13 Original muturity date June 30, 2028 June 30, 2029 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — — — — — — — — — — — — — — — — —		Consolidated Capital Adequacy Ratio	202 million Yen	270 million Yen
Consolidated balance sheets Stock subscription right Original date of issuance July 1, 2008 July 1, 2009 Perpetual or dated Dated Dated Dated Subscription right July 30, 2028 June 30, 2029 Issuer call subject to prior supervisory approval NA NA NA Subsequent call date, contingent call dates and redemption amount Coupons / dividends Coupons / dividend/coupon Floating Floating Floating Subsequent call dates, if applicable Coupons / dividends Coupon rate and any related index Existence of a dividend stopper NA NA NA Subsequent call dates and redemption amount Existence of a dividend/coupon Floating Floating Floating Subsequent call dates, if applicable Existence of a dividend stopper NA NA NA Subsequent call dates in a new related index Existence of a dividend stopper NA NA NA Subsequent call dates in a new related index Existence of a dividend stopper NA NA NA NA If ully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary Existence of step up or other incentive to redeem NA NA NA NA If convertible or non-convertible NA NA NA NA If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down, mite-down, full or partial If write-down, permanent or temporary If the proary write-down, description of write-up mechanism If position in subordination hierarchy in liquidation (specify instrument Debts Debts Debts Debts Debts Debts Debts	9	Par value of instrument	_	_
11 Original date of issuance July 1, 2008 July 1, 2009 12 Perpetual or dated Dated Dated 13 Original maturity date Juns 30, 2028 June 30, 2029 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 2 Coupons' dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA NA 22 Noncumulative or cumulative NA NA NA 23 Convertible or non-convertible NA NA NA 24 If convertible, conversion trigger(s) — — — 25 If convertible, conversion rate — — — 26 If convertible, specify instrument type convertible into — — — 27 If convertible, specify instrument type convertible into — — — 28 If convertible, specify issuer of instrument it converts into — — —	10	Accounting classification		
Perpetual or dated		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 30, 2028 June 30, 2029 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fise dor floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Nonvertible or connuclative or cumulative NA NA 23 Convertible, conversion trigger(s) — — 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type convertible into — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down, feature NA	11	Original date of issuance	July 1, 2008	July 1, 2009
Issuer call subject to prior supervisory approval NA NA	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible conversion trigger(s) — — 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type conversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument type convertible into — — 30<	13	Original maturity date	June 30, 2028	June 30, 2029
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, specify instrument type conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down, feature NA NA <tr< td=""><td>14</td><td>Issuer call subject to prior supervisory approval</td><td>NA</td><td>NA</td></tr<>	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends Floating Floating 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, till or partial — —	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, fully or partially — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 P	16	Subsequent call dates, if applicable	_	
18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, oneversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism <		Coupons / dividends		
Existence of a dividend stopper NA NA	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem NA NA NA NA Convertible or non-convertible NA NA NA NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If themporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument) NA	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
Noncumulative or cumulative NA NA NA Convertible or non-convertible NA NA NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature NA NA NA If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA N	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
If convertible, conversion trigger(s) -	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 NA 38 NA 39 NA 30 NA 30 NA 30 NA 31 NA	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	24	If convertible, conversion trigger(s)	_	_
27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	26	If convertible, conversion rate	_	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	29	If convertible, specify issuer of instrument it converts into	_	_
32 If write-down, full or partial - - 33 If write-down, permanent or temporary - - 34 If temporary write-down, description of write-up mechanism - - 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	30		NA	NA
32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	_	_
33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	32		_	_
34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA NA	34		_	_
1	35		Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features	_	_

2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private processing law(s) of the instrument NA NA 3 Overning law(s) of the instrument Japanese Law Japanese Law Regulatory treatment Common Equity Ter I capital Common Equity Ter I capital 5 Post-transitional Basel III rules Common Equity Ter I capital Common Equity Ter I capital 6 Eligible at solo/group/group/Rsolo Daiwa Securities Group Inc. Stock subscription right series 6 Stock subscription right is series 6 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right series 6 Stock subscription right series 6 Stock subscription right series 6 8 Accounting dates (Common Equity Ter I capital) Common Equity Ter I capital Stock subscription right series 6 10 Accounting dates (Common Equity Terr I capital) Stock subscription right series 6 10 Accounting classification 328 million Yen 11 Accounting classification Stock subscription right 12 Propertual or dated Dated Dated 12 Propertual or dated Dated Dated <	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Section Sect		Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	<u> </u>	•
Regulatory treatment	2	* * * * * * * * * * * * * * * * * * * *	NA	NA
Transitional Basel III rules Common Equity Tier Leapital Common Equity Tier Leapital	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
5. Post-transitional Basel III rules Common Equity Tier Lapital Common Equity Tier Lapital 6 Eligible at solo/group/gro		Regulatory treatment		
5. Post-transitional Basel III rules Common Equity Tier Lapital Common Equity Tier Lapital 6 Eligible at solo/group/gro	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Instrument type (types to be specified by each jurisdiction) Stock subscription right series 6 July 2010	5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Manutr recognized in regulatory capital (Currency in millions, as of the most recent reporting date) Stock subscription right	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
6 Most recent reporting date) 236 million Yen 321 million Yen 9 Par value of instrument — — 10 Accounting classification — — 11 Ornsolidated balance sheets Stock subscription right Stock subscription right 12 Original date of issuance November 9, 2009 July 1, 2010 13 Original muturity date June 19, 2019 June 30, 2030 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, fapplicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons/ dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or madatory Fully discretionary Fully discretionary 21 Existence of step up or other i	7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 6	
9 Par value of instrument — 04 Accounting classification — 10 Accounting classification Stock subscription right 11 Original date of issuance November 9, 2009 July 1, 2010 12 Perpetual or dated Dated Dated 13 Original maturity date June 19, 2019 June 30, 2030 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 16 Subsequent call dates, if applicable — — 17 Fised or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA NA 22 Inco	8			
Accounting classification Stock subscription right Stock subscription right		Consolidated Capital Adequacy Ratio	236 million Yen	321 million Yen
Consolidated balance sheets Stock subscription right Original date of is suance November 9, 2009 July 1, 2010 Perpetual or dated Dated Dated Dated June 10, 2019 June 30, 2030 Issuer call subject to prior supervisory approval NA NA NA NA NA Subsequent call date, contingent call dates and redemption amount Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index Existence of a dividend stopper NA NA NA Pully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary Existence of step up or other incentive to redeem NA NA NA Convertible or non-convertible NA NA NA If convertible, conversion trigger(s) If foronvertible, conversion rate If foronvertible, specify instrument type convertible into If foronvertible, specify instrument it converts into If write-down, full or partial If write-down, permanent or temporary If themporary write-down, description of write-down flatures Na Na Na If themporary write-down, description of write-down flatures If themporary write-down, description of write-down flatures Na Na Na Na Na Na Na N	9	Par value of instrument	_	_
11 Original date of issuance November 9, 2009 July 1, 2010 12 Perpetual or dated Dated Dated 13 Original maturity date June 19, 2019 June 30, 2030 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount -	10	Accounting classification		
Perpetual or dated		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 19, 2019 June 30, 2030 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type convertible into — — 27 If convertible, specify instrument it converts into — — 30 Write-down, feature NA NA 31 If write-down, write-down, description of write-up mechanism — — </td <td>11</td> <td>Original date of issuance</td> <td>November 9, 2009</td> <td>July 1, 2010</td>	11	Original date of issuance	November 9, 2009	July 1, 2010
Susce call subject to prior supervisory approval NA NA	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, specify instrument type conversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down, feature NA NA 31 If write-down, full or partial — — 32 If write-down, permanent or temporary	13	Original maturity date	June 19, 2019	June 30, 2030
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, ponversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down, write-down, ritle-down, full or partial — — 31 If write-down, permanent or temporary — — 32 If write-down, permanent or temporar	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends Floating Floating Floating	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, fully or partially — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 33 If write-down, permanent or temporary — — 34 If temporary write-d	16	Subsequent call dates, if applicable	_	_
18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, onoversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 30 Write-down, write-down, trigger(s) — — 31 If write-down, full or partial — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism<		Coupons / dividends		
Existence of a dividend stopper NA NA	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Fully discretionary NA NA NA NA NA NA NA Sull discretionary Fully discretionary Fully discretionary NA NA NA NA NA NA NA Sull discretionary Fully discretionary NA NA NA NA NA NA NA NA NA Sull discretionary Fully discretionary NA NA NA NA NA NA NA NA Sull discretionary Fully discretionary NA NA NA NA NA NA NA NA NA N	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
NA NA Convertible or non-convertible NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA NA	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	24	If convertible, conversion trigger(s)	_	_
27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	26	If convertible, conversion rate	_	_
29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	29		_	_
32 If write-down, full or partial - - -	30		NA	NA
32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	_	_
34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	32		_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA NA	34		_	_
1	35	, , , , ,	Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features	_	_

2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private molecular) NA NA 3 Governing law(s) of the instrument Japanese Law Japanese Law 8 Regulatory treatment Common Equity Tier I capital 5 Post-transitional Basel III rules Common Equity Tier I capital 6 Fligible at solo/group/group/&solo Daiwa Securities Group Inc. 7 Instrument type (types to be specified by each juris diction) Stock subscription right series 7 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) Stock subscription right series 7 9 Parvalue of instrument ————————————————————————————————————	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Second S		Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	<u> </u>	•
Regulatory treatment	2	* · · · · · · · · · · · · · · · · · · ·	NA	NA
Transitional Basel III rules Common Equity Tier 1 capital Common Equity Tier 1 capital	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
Post-transitional Basel III rules Daiwa Securities Group Inc. Daiwa Securities Inc. Daiwa Secu		Regulatory treatment		
Post-transitional Basel III rules Daiwa Securities Group Inc. Daiwa Securities Inc. Daiwa Secu	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Stock subscription right issued in July 2011 Stock subscription right series 7 Stock subscription right issued in July 2011 July 2011 Stock subscription right series 7 Stock subscription right issued in July 2011 Stock subscription right series 7 Stock subscription right series 7 Stock subscription right Original date of issuance Stock subscription right Stock subscription	5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) 229 million Yen 385 million Yen	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
8 bookst recent reporting date) 229 million Yen 385 million Yen 9 Par value of instrument — — 10 Accounting classification — — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 25, 2020 June 30, 2031 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or madatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem <td>7</td> <td>Instrument type (types to be specified by each jurisdiction)</td> <td>Stock subscription right series 7</td> <td></td>	7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 7	
9 Par value of instrument — 10 Accounting classification — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 25, 2020 June 30, 2031 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary Floating Floating 18 Coupon rate and any related index — — 21 Existence of a dividend stopper NA NA 22 Noncumulative or cumulative Pully discretionary Fully discretionary 23 Existence of a	8			
Accounting classification Stock subscription right Consolidated balance sheets Stock subscription right Original date of issuance September 1, 2010 July 1, 2011 Perpetual or dated Dated Dated Dated Poptual or dated June 25, 2020 June 30, 2031 Issuer call subject to prior supervisory approval NA NA Subscquent call date, contingent call dates and redemption amount — — — — — — — — — — — — — — — — — —		Consolidated Capital Adequacy Ratio	229 million Yen	385 million Yen
Consolidated balance sheets Stock subscription right Stock subscription right	9	Par value of instrument	_	_
11 Original date of issuance September 1, 2010 July 1, 2011 12 Perpetual or dated Dated Dated 13 Original maturity date June 25, 2020 June 30, 2031 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 10 Existence of a dividend stopper NA NA 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, specify instrument type convertible into — — 27 If convertible, specify instrument it converts into — — 28 If convertible, specify issuer	10	Accounting classification		
Perpetual or dated		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 25, 2020 June 30, 2031 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fise dor floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Nonvertible or connuclative or cumulative NA NA 23 Convertible, conversion trigger(s) — — 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type convertible into — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down, feature NA	11	Original date of issuance	September 1, 2010	July 1, 2011
Issuer call subject to prior supervisory approval NA NA	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible conversion trigger(s) — — 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type conversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument type convertible into — — 30<	13	Original maturity date	June 25, 2020	June 30, 2031
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, specify instrument type conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down, write-down, write-down trigger(s) —	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends Floating Floating 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, till or partial — —	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, fully or partially — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 P	16	Subsequent call dates, if applicable	_	_
18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, onversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 30 Write-down, write-down trigger(s) — — 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination h		Coupons / dividends		
19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 30 Write-down, write-down trigger(s) — — 31 If write-down, write-down, trill or partial — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem NA NA NA NA Convertible or non-convertible NA	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
Noncumulative or cumulative NA NA NA Convertible or non-convertible NA NA NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature NA NA NA If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA N	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
If convertible, conversion trigger(s)	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 NA 38 NA 39 NA 30 NA 30 NA 30 NA 31 NA	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate	24	If convertible, conversion trigger(s)	_	_
27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	26	If convertible, conversion rate	_	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
If write-down, write-down trigger(s)	29	If convertible, specify issuer of instrument it converts into	_	_
32 If write-down, full or partial — — — — — — — — — — — — — — — — — — —	30		NA	NA
33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	-	_
34 If temporary write-down, description of write-up mechanism – – — — — — — — — — — — — — — — — — —	32	If write-down, full or partial	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA NA	34	If temporary write-down, description of write-up mechanism	_	_
1	35	3 1 1 2	Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features	_	_

2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private processing law(s) of the instrument Japanese Law Japanese Law 8 Regulatory treatment Common Equity Tier I capital Common Equity Tier I capital 5 Post-transitional Basel III rules Common Equity Tier I capital Common Equity Tier I capital 6 Fligible at solo/group/group/&solo Daiwa Securities Group Inc. Stock subscription right seems 8 Stock subscription right seems 8 Problemany 2013 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right seems 8 Stock subscription right seems 8 Probusary 2013 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) Stock subscription right seems 8 Probusary 2013 9 Parvalue of instrument ————————————————————————————————————	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Second S		Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	<u> </u>	•
Regulatory treatment Common Equity Tier Loapifal Common Equity Tier Loapifal 4 Transitional Basel III rules Common Equity Tier Loapifal Common Equity Tier Loapifal 5 Post-transitional Basel III rules Common Equity Tier Loapifal Common Equity Tier Loapifal 6 Eligible at solo/group/group&solo Daiwa Securities Group Inc. Daiwa Securities Group Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right series & Stock subscription right is sure in February 2013 8 Amount recognized in regulatory capital (Currency in millions, as of the misting tree in the porting date) — 442 million Yen 10 Accounting classification — 9 11 Occosional dated Expairal Adequacy Ratio Stock subscription right 12 Perpetual or dated Dated Dated 13 Original muturity date June 24, 2021 June 30, 2032 14 Susur call subject to prior supervisory approval NA NA 15 Opional call date, contingent call dates and redemption amount — 9 — 9 16 Subsequent call dates, drippicable — 9 — 9 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — 9	2		NA	NA
4 Transitional Basel III rules Common Equity Tier Leapital Common Equity Tier Leapital 5 Post-transitional Basel III rules Outmon Equity Tier Leapital Common Equity Tier Leapital 6 Eligible in solo/group/group&colo Daiwa Securities Croup Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right senes 8 Stock subscription right is sued in February 2013 8 Post transitional Basel III rules Amount recognized in regulatory capital (Currency in millions, as of the Since Accounting date) Stock subscription right senes 8 Stock subscription right is sued in February 2013 9 Par value of instrument — — — — — — — — — — — — — — — — — — —	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
5 Post-transitional Basel III rules Common Equity Tier I capital Common Equity Tier I capital 6 Eligible at solo/group/group/Resolo Dawa Securities Group Inc. Dawa Securities Group Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right is sued in February 2013 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) ————————————————————————————————————		Regulatory treatment		
5 Post-transitional Basel III rules Common Equity Tier I capital Common Equity Tier I capital 6 Eligible at solo/group/group/Resolo Dawa Securities Group Inc. Dawa Securities Group Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right is sued in February 2013 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) ————————————————————————————————————	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Stock subscription right series Stock subscription right series Stock subscription right issued in February 2013	5	Post-transitional Basel III rules		Common Equity Tier 1 capital
Instrument type (types to be specimed by each jurisdiction) Stock subscription right series Pebruary 2013	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
8 bookst recent reporting date) 230 million Yen 442 million Yen 9 Par value of instrument — — 10 Accounting classification — — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 24, 2021 June 30, 2032 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or madatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem <td>7</td> <td>Instrument type (types to be specified by each jurisdiction)</td> <td>Stock subscription right series 8</td> <td>1 &</td>	7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 8	1 &
9 Par value of instrument — 10 Accounting classification — 11 Original date of issuance Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 24, 2021 June 30, 2032 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA 22 Convertible, conversion tragency or mandatory Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA	8			
Accounting classification Stock subscription right Consolidated balance sheets Stock subscription right Original date of issuance September 5, 2011 February 12, 2013 Perpetual or dated Dat		Consolidated Capital Adequacy Ratio	230 million Yen	442 million Yen
Consolidated balance sheets Stock subscription right Propertial or dated Dated	9	Par value of instrument	_	_
11 Original date of issuance September 5, 2011 February 12, 2013 12 Perpetual or dated Dated Dated 13 Original maturity date June 24, 2021 June 30, 2032 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 10 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA NA 22 Noncumulative or cumulative NA NA NA 23 Convertible or non-convertible NA NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, specify instrument type convertible into <	10	Accounting classification		
Perpetual or dated		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 24, 2021 June 30, 2032 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fise dor floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Nonvertible or connuclative or cumulative NA NA 23 Convertible, conversion trigger(s) — — 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type convertible into — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down, feature NA	11	Original date of issuance	September 5, 2011	February 12, 2013
Issuer call subject to prior supervisory approval NA NA	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible conversion trigger(s) — — 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type conversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument type convertible into — — 30<	13	Original maturity date	June 24, 2021	June 30, 2032
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, specify instrument type conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down, feature NA NA <tr< td=""><td>14</td><td>Issuer call subject to prior supervisory approval</td><td>NA</td><td>NA</td></tr<>	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends Floating Floating 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, till or partial — —	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, fully or partially — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down, trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 P	16	Subsequent call dates, if applicable	_	_
18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, oneversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism <		Coupons / dividends		
Existence of a dividend stopper NA NA	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem NA NA NA NA Convertible or non-convertible NA NA NA NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If themporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument) NA	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
Noncumulative or cumulative NA NA NA Convertible or non-convertible NA NA NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature NA NA NA If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA N	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
If convertible, conversion trigger(s) -	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 NA 38 NA 39 NA 30 NA 30 NA 30 NA 31 NA	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	24	If convertible, conversion trigger(s)	_	_
27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	26	If convertible, conversion rate	_	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
If write-down, write-down trigger(s)	29	If convertible, specify issuer of instrument it converts into	_	_
32 If write-down, full or partial - - 33 If write-down, permanent or temporary - - 34 If temporary write-down, description of write-up mechanism - - 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	30		NA	NA
33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	_	_
34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	32	If write-down, full or partial	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA NA	34	If temporary write-down, description of write-up mechanism	_	_
1	35	* * * * *	Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features	_	_

2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private processing law(s) of the instrument NA NA 3 Overning law(s) of the instrument Japanese Law Japanese Law Regulatory treatment Common Equity Ter I capital Common Equity Ter I capital 5 Post-transitional Basel III rules Common Equity Ter I capital Common Equity Ter I capital 6 Eligible at solo/group/group/Rsolo Daiwa Securities Group Inc. Stock subscription right series 9 Parkas Securities Group Inc. 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) Stock subscription right series 9 Prebuary 2014 10 Accounting classification 978 million Yen 368 million Yen 10 Accounting classification To Consolidated balances sheets Stock subscription right 11 Original date of sist susuec February 12, 2013 February 10, 2014 12 Pepetual or dated Dated Dated 13 Original maturity date June 26, 2022 June 30, 2033 14 Issuer call date, contingent call dates and redemption amount — —	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Section Sect		Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	<u> </u>	•
Regulatory treatment	2	* * * * * * * * * * * * * * * * * * * *	NA	NA
Transitional Basel III rules Common Equity Tier Leapital Common Equity Tier Leapital	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
5. Post-transitional Basel III rules Common Equity Tier I capital Common Equity Tier I capital 6 Eligible at solo/group		Regulatory treatment		
5. Post-transitional Basel III rules Common Equity Tier I capital Common Equity Tier I capital 6 Eligible at solo/group	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Instrument type (types to be specified by each jurisdiction) Stock subscription right series 9 Stock subscription right issued in February 2014	5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Instrument type (types to be specified by each jurisdiction) Stock subscription right senses February 2014	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
6 Most recent reporting date) 978 million Yen 368 million Yen 9 Par value of instrument — — 10 Accounting classification — — 11 Ornsolidated balance sheets Stock subscription right Stock subscription right 12 Perpetual or dated Dated Dated 13 Original maturity date June 26, 2022 June 30, 2033 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, frapplicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons/ dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or madatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem	7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 9	1 &
9 Par value of instrument — 04 Accounting classification — 10 Accounting classification Stock subscription right 11 Original date of issuance February 12, 2013 February 10, 2014 12 Perpetual or dated Dated Dated 13 Original muturity date June 26, 2022 June 30, 2033 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, oritingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of a dividend stopper NA NA NA	8			
Accounting classification Stock subscription right Stock subscription right		Consolidated Capital Adequacy Ratio	978 million Yen	368 million Yen
Consolidated balance sheets Stock subscription right Original date of is suance February 12, 2013 February 10, 2014 Pepetual or dated Dated Dated Dated June 26, 2022 June 30, 2033 Issuer call subject to prior supervisory approval NA NA NA NA NA Subsequent call date, contingent call dates and redemption amount -	9	Par value of instrument	_	_
11 Original date of issuance February 12, 2013 February 10, 2014 Perpetual or dated Dated Dated Original maturity date June 26, 2022 June 30, 2033 If virite-down, grain and trop years and the properties of in subordination hierarchy in Illuriance of the programment or temporary in provision and the programment or temporary in guidation (specify instrument it converts into the programment or in subordination hierarchy in liquidation (specify instrument it pebts trop in subordination hierarchy in liquidation (specify instrument trop complain transitioned ficatures in Non-complaint transitioned ficatures in Non-complaint transitioned ficatures Debts Debts	10	Accounting classification		
Perpetual or dated		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 26, 2022 June 30, 2033 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — — — — — — — — — — — — — — — — —	11	Original date of issuance	February 12, 2013	February 10, 2014
Susce call subject to prior supervisory approval NA NA	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, specify instrument type conversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down, feature NA NA 31 If write-down, full or partial — — 32 If write-down, permanent or temporary	13	Original maturity date	June 26, 2022	June 30, 2033
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, ponversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down, write-down, ritle-down, full or partial — — 31 If write-down, permanent or temporary — — 32 If write-down, permanent or temporar	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends Floating Floating Floating	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, fully or partially — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 33 If write-down, permanent or temporary — — 34 If temporary write-d	16	Subsequent call dates, if applicable	_	_
18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, onoversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 30 Write-down, write-down, trigger(s) — — 31 If write-down, full or partial — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism<		Coupons / dividends		
Existence of a dividend stopper NA NA	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Fully discretionary NA NA NA NA NA NA NA Sull discretionary Fully discretionary Fully discretionary NA NA NA NA NA NA NA Sull discretionary Fully discretionary NA NA NA NA NA NA NA NA NA Sull discretionary Fully discretionary NA NA NA NA NA NA NA NA Sull discretionary Fully discretionary NA NA NA NA NA NA NA NA NA N	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
NA NA Convertible or non-convertible NA NA If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA NA	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	24	If convertible, conversion trigger(s)	_	_
27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	26	If convertible, conversion rate	_	_
29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	29	If convertible, specify issuer of instrument it converts into	_	_
32 If write-down, full or partial - - -	30		NA	NA
32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	_	_
33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	32		_	_
34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Non-compliant transitioned features NA NA	34		_	_
1	35	, , , , ,	Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features	_	_

1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	· · · ·	
2	placement)	NA	NA
3	Governing law(s) of the instrument	Japanese Law	Japanese Law
	Regulatory treatment		
4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 10	Stock subscription right issued in February 2015
8	Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date)		
	Consolidated Capital Adequacy Ratio	1,157 million Yen	384 million Yen
9	Par value of instrument	_	_
10	Accounting classification		
	Consolidated balance sheets	Stock subscription right	Stock subscription right
11	Original date of issuance	February 10, 2014	February 9, 2015
12	Perpetual or dated	Dated	Dated
13	Original maturity date	June 25, 2023	June 30, 2034
14	Issuer call subject to prior supervisory approval	NA	NA
15	Optional call date, contingent call dates and redemption amount	_	_
16	Subsequent call dates, if applicable	_	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	_	_
19	Existence of a dividend stopper	NA	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	NA	NA
22	Noncumulative or cumulative	NA	NA
23	Convertible or non-convertible	NA	NA
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	_	
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	
28	If convertible, specify instrument type convertible into	_	_
29	If convertible, specify issuer of instrument it converts into	_	_
30	Write-down feature	NA	NA
31	If write-down, write-down trigger(s)	_	_
32	If write-down, full or partial	_	
33	If write-down, permanent or temporary	_	_
34	If temporary write-down, description of write-up mechanism	_	_
	Position in subordination hierarchy in liquidation (specify instrument		
35	type immediately senior to instrument)	Debts	Debts
36	Non-compliant transitioned features	NA	NA
37	If yes, specify non-compliant features	_	_

1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
_	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private		
2	placement)	NA	NA
3	Governing law(s) of the instrument	Japanese Law	Japanese Law
	Regulatory treatment		
4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 11	Stock subscription right issued in February 2016
8	Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date)		
	Consolidated Capital Adequacy Ratio	838 million Yen	383 million Yen
9	Par value of instrument	_	_
10	Accounting classification		
	Consolidated balance sheets	Stock subscription right	Stock subscription right
11	Original date of issuance	February 9, 2015	February 16, 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	June 25, 2024	June 30, 2035
14	Issuer call subject to prior supervisory approval	NA	NA
15	Optional call date, contingent call dates and redemption amount	_	_
16	Subsequent call dates, if applicable	_	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	_	_
19	Existence of a dividend stopper	NA	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	NA	NA
22	Noncumulative or cumulative	NA	NA
23	Convertible or non-convertible	NA	NA
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	_	_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	
28	If convertible, specify instrument type convertible into	_	_
29	If convertible, specify issuer of instrument it converts into	_	_
30	Write-down feature	NA	NA
31	If write-down, write-down trigger(s)	-	_
32	If write-down, full or partial	_	_
33	If write-down, permanent or temporary	_	_
34	If temporary write-down, description of write-up mechanism	_	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Debts	Debts
36	Non-compliant transitioned features	NA	NA
37	If yes, specify non-compliant features	_	_

1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
_	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	·	
2	placement)	NA	NA
3	Governing law(s) of the instrument	Japanese Law	Japanese Law
	Regulatory treatment		
4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 12	Stock subscription right issued in February 2017
8	Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date)		
	Consolidated Capital Adequacy Ratio	299 million Yen	404 million Yen
9	Par value of instrument	_	_
10	Accounting classification		
	Consolidated balance sheets	Stock subscription right	Stock subscription right
11	Original date of issuance	February 16, 2016	February 8, 2017
12	Perpetual or dated	Dated	Dated
13	Original maturity date	June 24, 2025	June 30, 2036
14	Issuer call subject to prior supervisory approval	NA	NA
15	Optional call date, contingent call dates and redemption amount	_	_
16	Subsequent call dates, if applicable	_	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	_	_
19	Existence of a dividend stopper	NA	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	NA	NA
22	Noncumulative or cumulative	NA	NA
23	Convertible or non-convertible	NA	NA
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	_	_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	_
28	If convertible, specify instrument type convertible into	_	_
29	If convertible, specify issuer of instrument it converts into	_	_
30	Write-down feature	NA	NA
31	If write-down, write-down trigger(s)	_	_
32	If write-down, full or partial	_	_
33	If write-down, permanent or temporary	_	_
34	If temporary write-down, description of write-up mechanism	_	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Debts	Debts
36	Non-compliant transitioned features	NA	NA
	If yes, specify non-compliant features		

1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	· · · ·	
2	placement)	NA	NA
3	Governing law(s) of the instrument	Japanese Law	Japanese Law
	Regulatory treatment		
4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 13	Stock subscription right issued in February 2018
8	Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date)		
	Consolidated Capital Adequacy Ratio	329 million Yen	435 million Yen
9	Par value of instrument	_	_
10	Accounting classification		
	Consolidated balance sheets	Stock subscription right	Stock subscription right
11	Original date of issuance	February 8, 2017	February 8, 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date	June 27, 2026	June 30, 2037
14	Issuer call subject to prior supervisory approval	NA	NA
15	Optional call date, contingent call dates and redemption amount	_	_
16	Subsequent call dates, if applicable	_	_
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	_	_
19	Existence of a dividend stopper	NA	NA
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	NA	NA
22	Noncumulative or cumulative	NA	NA
23	Convertible or non-convertible	NA	NA
24	If convertible, conversion trigger(s)	_	_
25	If convertible, fully or partially	_	_
26	If convertible, conversion rate	_	_
27	If convertible, mandatory or optional conversion	_	_
28	If convertible, specify instrument type convertible into	_	_
29	If convertible, specify issuer of instrument it converts into	_	_
30	Write-down feature	NA	NA
31	If write-down, write-down trigger(s)	_	_
32	If write-down, full or partial	_	_
33	If write-down, permanent or temporary	_	_
34	If temporary write-down, description of write-up mechanism	_	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Debts	Debts
36	Non-compliant transitioned features	NA	NA

2 Online identifier (e.g., CLSIP, ISIN or Bloomberg identifier for private lacement) NA NA 3 Overning law(s) of the instrument Japanese I aw Japanese I aw 4 Feedulatory treatment Common Equity Tier Leapital Common Equity Tier Leapital 5 Post-transitional Base III rules Common Equity Tier Leapital Common Equity Tier Leapital 6 Eligible at solo/group/group/Roofo Dawa Securities Group Inc. 7 Instrument type (types to be specified by each jurisdiction) Stock subscription right series 15 8 Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) 134 million Yen 2 million Yen 9 Par value of Instrument ————————————————————————————————————	1	Issuer	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
Regulatory treatment	2		NA	NA
Transitional Basel III rules Common Equity Tier L capital	3	Governing law(s) of the instrument	Japanese Law	Japanese Law
Social Post-transitional Basel III rules Daiwa Securities Group Inc. Daiwa Securities Group Inc.		Regulatory treatment		
Bigible at solo/group/group&solo Daiwa Securities Group Inc.	4	Transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Reference Refe	5	Post-transitional Basel III rules	Common Equity Tier 1 capital	Common Equity Tier 1 capital
Amount recognized in regulatory capital (Currency in millions, as of the most recent reporting date) Consolidated Capital Adequacy Ratio Par value of instrument Consolidated Capital Adequacy Ratio Accounting class ification Consolidated balance sheets Stock subscription right Consolidated balance sheets Stock subscription right Original date of issuance Pebruary 8, 2018 August 10, 20	6	Eligible at solo/group/group&solo	Daiwa Securities Group Inc.	Daiwa Securities Group Inc.
8 most recent reporting date) 26 million Yen 26 million Yen 0 Par value of instrument — — 10 Accounting classification Stock subscription right Stock subscription right 11 Original date of issuance February 8, 2018 August 10, 2018 12 Perpetual or dated Dated Dated 13 Original muturity date June 27, 2027 June 26, 2028 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contringent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Freed or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of story and any extent intentive to redeem NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Exis	7	Instrument type (types to be specified by each jurisdiction)	Stock subscription right series 14	Stock subscription right series 15
9 Par value of instrument — — 10 Accounting classification Stock subscription right Stock subscription right 11 Original date of issuance February 8, 2018 August 10, 2018 12 Perpetual or dated Dated Dated 13 Original maturity date June 27, 2027 June 26, 2028 14 Issuer call subject to prior supervisory approval NA NA 15 Original call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 16 Subsequent call dates, if applicable — — 17 Field or floating dividend/coupon Floating Floating 18 Coupons / dividends — — 19 Existence of a dividend stopper NA NA 10 Filly discretionary partially discretionary Fully discretionary 12 Existence of a fividend stopper NA NA 21 Existence of a fividend stopper and and any related index —	8			
Accounting classification Stock subscription right Stock subscription right		Consolidated Capital Adequacy Ratio	134 million Yen	26 million Yen
Consolidated balance sheets Stock subscription right Propiated atter of issuance February 8, 2018 August 10, 2018	9	Par value of instrument	_	_
11 Original date of issuance February 8, 2018 August 10, 2018	10	Accounting classification		
Dated Dated Dated Dated Dated Dated Dated Dated June 27, 2027 June 26, 2028 Dated June 27, 2027 June 26, 2028 Dated Date		Consolidated balance sheets	Stock subscription right	Stock subscription right
13 Original maturity date June 27, 2027 June 26, 2028 14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — 17 Fixed or floating dividends — 18 Coupon / dividends — — 19 Existence of a dividend stopper NA NA 19 Existence of a dividend stopper NA NA 10 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 12 Existence of step up or other incentive to redeem NA NA NA 12 Existence of step up or other incentive to redeem NA NA NA 16 Onovertible, conversion trigger(s) — — — 17 If convertible, conversion rate — — — 18 If convertible, conversion rate — — — 19 Existence of step up or other incentive to redeem NA NA NA 10 If convertible, conversion trigger(s) — — — 10 If convertible, conversion rate — — — 11 If convertible, ponversion rate — — — 12 If convertible, specify instrument type convertible into — — — 10 Write-down, generated triangents — — — 11 Write-down, write-down trigger(s) — — — — 12 If write-down, permanent or temporary — — — — 15 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts Debts	11	Original date of issuance	February 8, 2018	August 10, 2018
14 Issuer call subject to prior supervisory approval NA NA 15 Optional call date, contingent call dates and redemption amount — — 16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type conversion and enversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down, feature NA NA 31 If w	12	Perpetual or dated	Dated	Dated
15 Optional call date, contingent call dates and redemption amount -	13	Original maturity date	June 27, 2027	June 26, 2028
16 Subsequent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, specify instrument type conversion — — 27 If convertible, specify instrument type convertible into — — 28 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — —	14	Issuer call subject to prior supervisory approval	NA	NA
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper NA NA NA 19 Fully discretionary, partially discretionary or mandatory 10 Existence of step up or other incentive to redeem NA NA NA NA NA NA NA NA NA N	15	Optional call date, contingent call dates and redemption amount	_	_
17 Fixed or floating dividend/coupon Floating Floating 18 Coupon rate and any related index — — 19 Existence of a dividend stopper NA NA 20 Fully discretionary, partally discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, conversion rate — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, permanent or temporary — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, de	16	Subsequent call dates, if applicable	_	_
18 Coupon rate and any related index		Coupons / dividends		
19 Existence of a dividend stopper NA NA 20 Fully discretionary, partially discretionary or mandatory Fully discretionary Fully discretionary 21 Existence of step up or other incentive to redeem NA NA 22 Noncumulative or cumulative NA NA 23 Convertible or non-convertible NA NA 24 If convertible, conversion trigger(s) — — 25 If convertible, fully or partially — — 26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism	17	Fixed or floating dividend/coupon	Floating	Floating
Fully discretionary, partially discretionary or mandatory Fully discretionary NA NA NA NA NA NA NA Solve In Convertible or non-convertible in NA NA NA If convertible or non-convertible NA NA NA NA If convertible, specify instrument type convertible NA NA NA NA If write-down feature NA NA NA NA If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down, full or partial If trigger in trument or temporary If the proaction in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument) Debts Debts NA NA NA NA NA NA NA NA NA N	18	Coupon rate and any related index	_	_
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	NA	NA
Noncumulative or cumulative NA	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	NA	NA
If convertible, conversion trigger(s)	22	Noncumulative or cumulative	NA	NA
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If convertible, specify instrument converts into 38 If write-down feature 39 If write-down, write-down trigger(s) 30 If write-down, permanent or temporary 31 If temporary write-down, description of write-up mechanism 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 39 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features	23	Convertible or non-convertible	NA	NA
26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	24	If convertible, conversion trigger(s)	_	_
26 If convertible, conversion rate — — 27 If convertible, mandatory or optional conversion — — 28 If convertible, specify instrument type convertible into — — 29 If convertible, specify issuer of instrument it converts into — — 30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	25	If convertible, fully or partially	_	_
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature NA If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA NA NA NA NA NA NA N	26		_	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_	_
30 Write-down feature NA NA 31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	28	If convertible, specify instrument type convertible into	_	_
31 If write-down, write-down trigger(s) — — 32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	29	If convertible, specify issuer of instrument it converts into	_	_
32 If write-down, full or partial - - -	30	Write-down feature	NA	NA
32 If write-down, full or partial — — 33 If write-down, permanent or temporary — — 34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	31	If write-down, write-down trigger(s)	_	_
34 If temporary write-down, description of write-up mechanism – — — — — — — — — — — — — — — — — — —	32	If write-down, full or partial	_	_
34 If temporary write-down, description of write-up mechanism — — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Debts Debts 36 Non-compliant transitioned features NA NA	33	If write-down, permanent or temporary	_	_
type immediately senior to instrument) Deots Deots Non-compliant transitioned features NA NA NA	34	If temporary write-down, description of write-up mechanism	_	_
· · ·	35	1	Debts	Debts
37 If yes, specify non-compliant features – –	36	Non-compliant transitioned features	NA	NA
	37	If yes, specify non-compliant features		

End