

Consolidated Financial and Non-Financial Highlights

Daiwa Securities Group Inc. (Consolidated)

Note: Please refer to pages 76–77 for the “Twelve-Quarter Financial Summary.”

	Millions of yen (Except as otherwise specified)				
	FY2012	FY2013	FY2014	FY2015	FY2016
Operating Performance					
Operating revenues	525,412	642,830	659,396	653,712	616,497
Commissions	229,522	301,937	291,116	288,419	273,335
Net gain on trading	123,537	156,500	157,220	131,324	128,121
Net gain on private equity and other investments	16,531	17,454	7,416	18,503	14,846
Interest and dividend income	93,276	107,975	125,934	149,451	143,242
Service fees and other revenues	62,545	58,964	77,710	66,015	56,953
Interest expense	70,131	60,333	80,070	89,530	98,725
Cost of service fees and other revenues	37,973	40,546	47,106	49,367	45,022
Net operating revenues	417,308	541,951	532,220	514,815	472,750
Selling, general and administrative expenses (SG&A)	333,496	357,358	361,380	364,517	353,688
Operating income	83,812	184,593	170,840	150,298	119,062
Ordinary income	95,176	197,045	184,578	165,148	135,624
Profit attributable to owners of parent	72,910	169,457	148,491	116,849	104,067
Financial Conditions (Fiscal year-end)					
Total assets	19,049,099	19,480,864	23,001,586	20,420,818	19,827,296
Net assets	1,082,568	1,253,463	1,434,681	1,313,005	1,343,432
Per Share Data (Yen)					
Net income* ¹	43.00	99.63	87.07	68.25	61.53
Net assets	536.72	633.53	725.27	720.86	745.80
Cash dividends applicable to the year	15.00	34.00	30.00	29.00	26.00
Consolidated Capital Adequacy Ratio * ² (Fiscal year-end, 100 millions of yen)					
Total Qualifying Capital (D)=(A)+(B)+(C)	9,531	10,804	12,117	11,269	11,311
Common Equity Tier 1 (A)	9,048	10,218	11,369	11,133	11,311
Additional Tier 1 (B)	—	157	359	41	—
Tier 2 Capital (C)	483	429	389	94	—
Total Risk-Weighted Assets (E)	47,552	49,515	57,477	52,917	49,963
Credit Risk	27,526	29,205	32,767	28,524	25,796
Market Risk* ³	12,758	11,557	14,603	13,606	13,783
Operational Risk* ³	7,268	8,753	10,107	10,788	10,382
Consolidated Common Equity Tier 1 Capital Ratio (A)/(E)	19.0%	20.6%	19.7%	21.0%	22.6%
Consolidated Tier 1 Capital Ratio ((A)+(B))/(E)	19.0%	20.9%	20.4%	21.1%	22.6%
Consolidated Total Capital Ratio (D)/(E)	20.0%	21.8%	21.0%	21.2%	22.6%
Non-Financial Information					
Number of women in management positions	190	221	262	316	375
Number of employees using childcare leave	453	505	710	890	998
Corporate citizenship expenditures	504	463	606	583	497

*1 Net income (loss) per share is calculated on the basis of the average number of shares outstanding during the fiscal year.

*2 Consolidated Capital Adequacy Ratio hereunder is calculated under the principles of Financial Services Agency Public Notice 130 of the Financial Instruments and the Exchange Act (Article 57-17-1). Numerical data from FY2012 is calculated based on Basel III standards in line with revision to the aforementioned Financial Services Agency Public Notice.

*3 Market and Operational Risk hereunder is computed by multiplying each risk amount by 12.5 (the Reciprocal of 8%).