

Daiwa Securities Group Profile

Company Overview

Name

Daiwa Securities Group Inc.

Headquarters

GranTokyo North Tower
9-1, Marunouchi 1-chome,
Chiyoda-ku Tokyo 100-6751,
Japan

Telephone

+81-3-5555-1111 (main)

Established

December 27, 1943
(Founded 1902)

President and CEO

Takashi Hibino

Capital

¥247.3 billion

Number of employees (consolidated)

15,310

Number of consolidated subsidiaries

58

Number of equity-method affiliates

6

Shares issued and outstanding

1,749,378,772

(As of March 31, 2011. President and
CEO as of April 1, 2011)

Description of the Daiwa Securities Group's Businesses

The Daiwa Securities Group is composed of Daiwa Securities Group Inc., the holding company controlling the group companies, and two securities companies, Daiwa Securities Co. Ltd. and Daiwa Securities Capital Markets Co. Ltd. along with various other companies providing securities-related services in order to offer a comprehensive range of investment and financial services.

1. Retail Securities Business

Through its domestic network of 120 branches (as of April 2011), a call center, and the Internet, Daiwa Securities offers two retail services, Daiwa Consulting and Daiwa Direct, which provide a wide range of financial products and services as well as support for customer asset management, mainly for individuals and unlisted companies. (Principal company: Daiwa Securities)

2. Global Markets Business

This business, engaged in sales and trading, provides brokerage of securities and other financial products mainly for institutional investors. (Principal company: Daiwa Securities Capital Markets)

3. Global Investment Banking GBusiness

This business offers support for corporations and financial institutions in business expansion to finance and capital strategies, by assisting financing activities. (Principal company: Daiwa Securities Capital Markets)

4. Asset Management Business

This business creates and manages stock, bond, and private investment trusts, and provides other

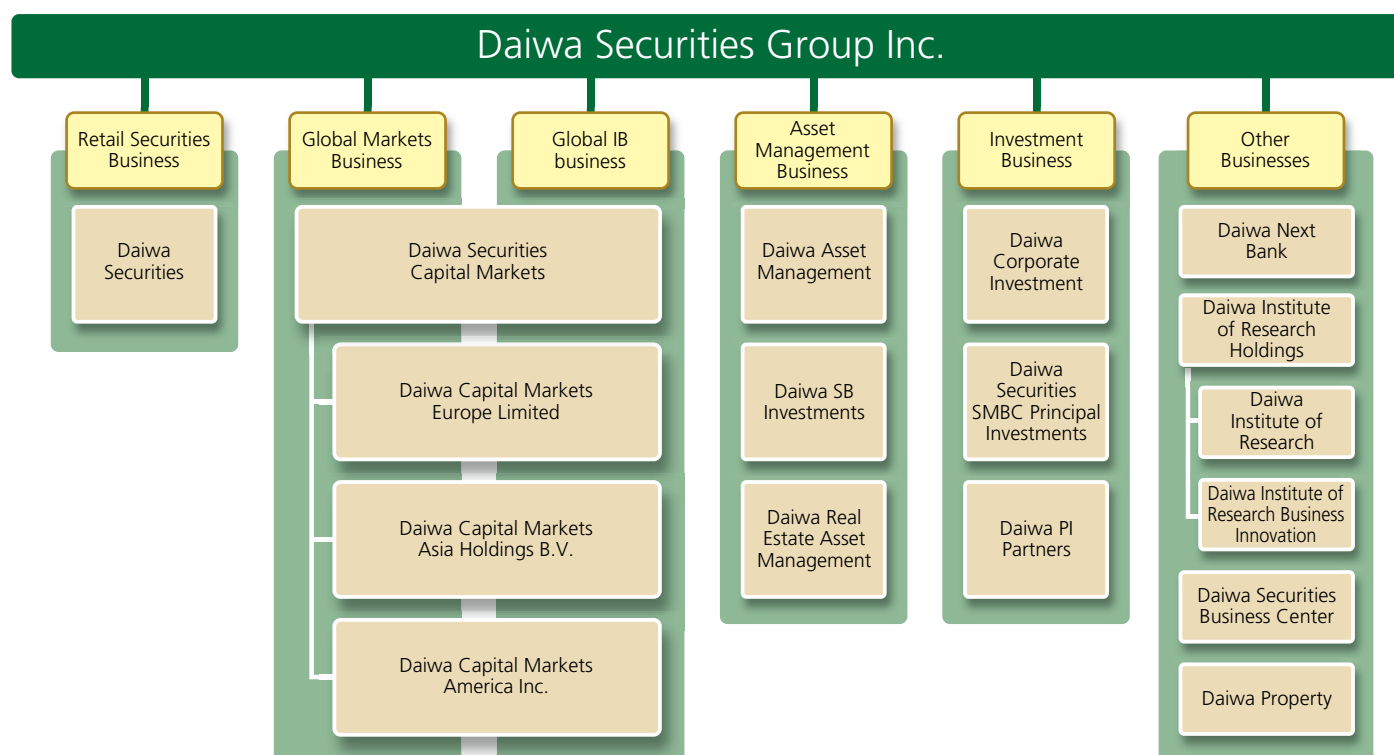
investment management services for real estate investment trusts, pensions, and other funds. (Principal companies: Daiwa Asset Management, Daiwa SB Investments, Daiwa Real Estate Asset Management)

5. Investment Business

This business invests in areas such as private equity, venture capital opportunities, business regeneration, monetary receivables, and real estate using its own funds or through the formation of investment funds. (Principal companies: Daiwa Corporate Investment, Daiwa Securities SMBC Principal Investments, and Daiwa PI Partners)

6. Other Businesses

The Daiwa Securities Group provides information via research reports and other documents, management consulting, IT services, and other offerings to institutional investors, corporate clients, financial institutions, and public organizations in Japan and overseas. (Principal companies: Daiwa Institute of Research, Daiwa Institute of Research Business Innovation)



*Daiwa Next Bank began operation on May 13, 2011.