

Overview of the Daiwa Securities Group

Principle management indicators (consolidated)

	FY2001	FY2002	FY2003	FY2004	FY2005
Operating revenues (¥ million)	488,044	387,658	453,813	519,337	845,659
Net operating revenues (¥ million)	284,932	270,809	352,434	390,432	579,358
Ordinary income (¥ million)	25,849	29,200	96,130	120,433	260,651
Net income (loss) (¥ million)	△ 130,547	△ 6,322	42,637	52,665	139,948
Net assets (¥ million)	570,839	541,718	604,170	648,332	792,281
Total assets (¥ million)	7,827,306	9,502,825	10,765,665	12,378,961	14,898,890
Return on equity (ROE) (%)	—	—	7.4	8.4	19.4
Net income (loss) per share (¥)	△ 98.27	△ 4.75	31.66	39.03	103.90
Net assets per share (¥)	429.68	407.84	453.60	486.70	598.27
Annual dividends per share (¥)	6.00	6.00	10.00	13.00	34.00

Corporate profile

Company name

Daiwa Securities Group Inc.

Headquarters

6-4, Otemachi 2-chome, Chiyoda-ku,
Tokyo 100-8101, Japan

Telephone

81-3-3243-2100

Established

December 27, 1943 (Founded 1902)

President and CEO

Shigeharu Suzuki

Capital

¥138.8 billion (As of March 31, 2006)

Number of employees* (consolidated)

12,561 (As of March 31, 2006)

Number of consolidated subsidiaries

46 (13 in Japan, 33 outside Japan)

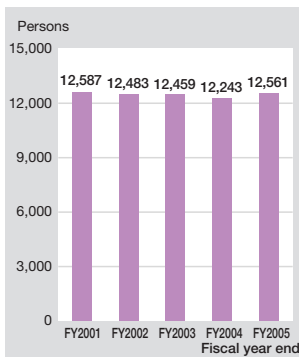
Number of equity-method affiliates

5

Shares issued and outstanding

1,332,460,000 (As of March 31, 2006)

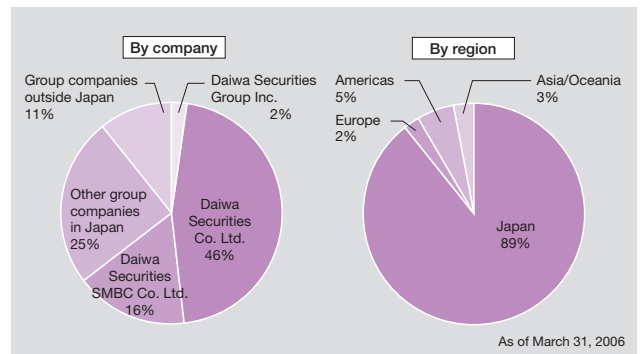
Number of employees (consolidated basis)*



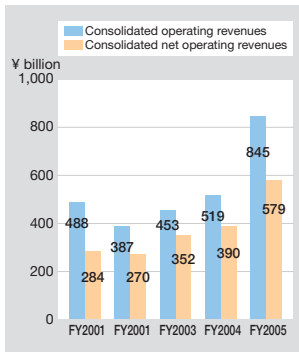
* The number of employees includes the number of Financial Advisors (FA).

Employee composition

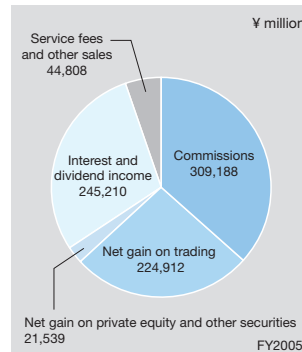
Number of employees 12,561



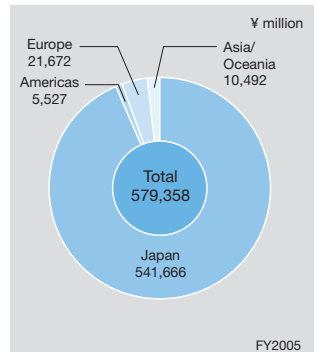
Operating revenues, and net operating revenues



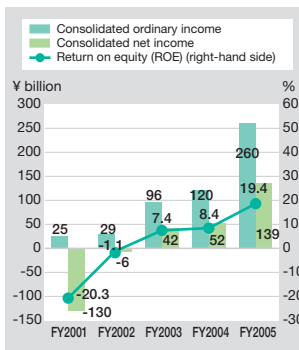
Breakdown of operating revenues



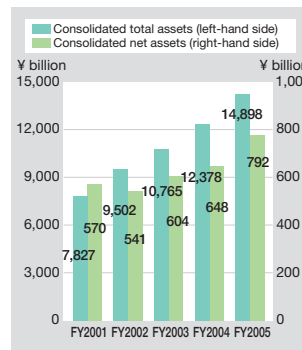
Breakdown of net operating revenues by region



Ordinary income, net income, and ROE



Total assets, and net assets



Annual dividends per share

