

Daiwa Securities Group Inc.

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Tel: 81-3-3243-2100

Daiwa Securities Co. Ltd.

6-4 Otemachi 2-chome
Chiyoda-ku, Tokyo 100-8101
Tel: 81-3-3243-2111

**Daiwa Securities SMBC
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Tel: 81-3-3243-2211

**Daiwa Asset
Management Co. Ltd.**

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**Daiwa Securities Business
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3-2 Toyo 2-chome
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**The Daiwa Real
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Tel: 81-3-3665-5501

NIF Ventures Co., Ltd.

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Daiwa Securities SMBC

Co. Ltd.

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**Daiwa Securities
Trust Company**

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CORPORATE DATA

Daiwa Securities Group Inc.

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6-4 Otemachi 2-chome
Chiyoda-ku, Tokyo 100-8101
Japan
Tel: 81-3-3243-2100
Telex: J22411

Internet Home Page Address

<http://www.ir.daiwa.co.jp/>

Date of Founding

May 1, 1902

Commencement of Operations

April 26, 1999

Shares of Common Stock

Authorized
4,000,000 thousand shares
Issued and Outstanding
1,331,735 thousand shares (as of March 31, 2001)

Shares of Preferred Stock

Authorized
100,000 thousand shares
Issued and Outstanding
0 shares

Number of Shareholders

94,656 (as of March 31, 2001)

Independent Public Accountants

Asahi & Co.

Stock Exchange listings

Tokyo, Osaka, Nagoya, London, Paris, Frankfurt, Brussels

Transfer Agent and Registrar

The Chuo Mitsui Trust and Banking Company, Limited
8-4 Izumi 2-chome
Suginami-ku, Tokyo 168-0063
Japan
Stock Transfer Agency Dept.
Tel: 81-3-3323-7111

For further information, please contact:

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