

Corporate Data

Daiwa Securities Group Inc.

Head Office

6-4 Otemachi 2-chome
Chiyoda-ku, Tokyo 100-8101
Japan

TEL: 81-3-3243-2100

TELEX: J22411

Internet Home Page Address

[http://www.daiwa.co.jp/ir/
CorpPlan/investor-e.html](http://www.daiwa.co.jp/ir/CorpPlan/investor-e.html)

Date of Founding

May 1, 1902

Commencement of Operations

April 26, 1999

Shares of Common Stock

Authorized:
4,000,000 thousand shares
Issued and Outstanding:
1,331,722 thousand shares

Stated Capital

¥138.4 billion

Number of Employees

410 (as of April 26, 1999)

Number of Shareholders

98,596 (as of March 31, 1999)

Transfer Agent & Registrar

THE CHUO TRUST &
BANKING CO. LTD.
1-7-1 Kyobashi
Chuo-ku, Tokyo 104-8345
Japan
TEL: 81-3-3567-1451

Daiwa Securities Co. Ltd.

Head Office

6-4 Otemachi 2-chome
Chiyoda-ku, Tokyo 100-8101
Japan

TEL: 81-3-3243-2111

Commencement of Operations

April 26, 1999

Capital

¥100 billion

Equity

¥150 billion
(rounded to the nearest billion yen)

Number of Employees

6,183 (as of April 26, 1999)

Investment Ratio

100%
by Daiwa Securities Group Inc.

Daiwa Securities SB Capital Markets Co. Ltd.

Head Office

3-5 Yaesu 1-chome
Chuo-ku, Tokyo 100-8289
Japan

TEL: 81-3-3243-2211

Commencement of Operations

April 5, 1999

Capital

¥205.6 billion

Equity

¥408 billion
(rounded to the nearest billion yen)

Number of Employees

1,616 (as of April 26, 1999)

Investment Ratio

60%
by Daiwa Securities Group Inc.
40%
by The Sumitomo Bank, Limited

Daiwa Securities Group Inc.