

August 19, 2011

Press Release

Daiwa Securities Group Inc.

Attention

*This is an unofficial translation of an excerpt of the press release issued on August 19, 2011 by Daiwa Securities Group Inc. The original press release is in Japanese.*

**Notice Regarding Consolidated Capital Adequacy Ratio as of June 30, 2011**

**Situation of Soundness in Management**

Daiwa Securities Group Inc. announced today its situation of soundness in management as of June 30, 2011, under the principal of Financial Instruments and the Exchange Act (Article 57-17).

(Unit: 100 Million Yen)

Consolidated Capital Adequacy Ratio	28.0%
Consolidated Tier 1 Capital Ratio	26.0%
Consolidated Qualifying Capital	9,108
Consolidated Tier 1 Capital	8,452
Consolidated Total Risk-Weighted Assets by 8%	2,596

End