

April 18, 2013

Press Release

Daiwa Securities Group Inc.

Notice Concerning Change of Major Shareholder

Attention

This document is an unofficial translation of the press release announced on April 18, 2013 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. (hereafter, "Daiwa") hereby announces that we have recognized change in our Major Shareholder on April 15, 2013 as below.

1. Background of the change

The Company has confirmed the change of the Major shareholder according to a Change in Holding Report submitted by Harris Associates L.P. ("Harris") to Kanto Financial Bureau, dated April 18, 2013. Harris has not been the Major shareholder of Daiwa after April 15, 2013.

2. Details of change in shareholder

(1) Name	Harris Associates L.P.
(2) Address	2 North LaSalle Street, Suite 500, Chicago, IL, USA, 60602
(3) Details of Representative	Janet L. Reali (Vice President and General Counsel)
(4) Business Activities	Business relating to investment advisory and discretionary investment contract

3. Number of shares (number of voting rights) held by the shareholder and ratio of voting rights of its shares to the total voting rights

	Number of voting rights (holding shares)	Ratio of voting rights of its shares to the total voting rights	Rank
Before the change	172,494 votes (172,494,920 shares)	10.09%	-

After the change	145,564 votes (145,564,920 shares)	8.51%	-
------------------	---------------------------------------	-------	---

- * Ratio of voting rights of its shares to the total voting rights before the change is calculated based on the total voting rights as of September 30, 2012, which was 1,709,422 votes. And Ratio of voting rights of its shares to the total voting rights after the change is calculated based on the total voting rights as of March 31, 2013, which was 1,708,646 votes.
- * Total number of issued shares as of March 31, 2013: 1,749,378,772 shares.
The number of issued shares whose voting rights were deducted in counting total voting rights: 40,732,772.
- * The above list was prepared based on the Change Report pertaining to a Change in Holding Report submitted by Harris to Kanto Financial Bureau and Daiwa has not confirmed any ownership of the shares held on its shareholders' register. Therefore, the column of rank in above list is not applicable.

4. Outlook for the future

There will be no influence to management and business of Daiwa with this change of Major Shareholder.

(End)