

February 19, 2013

Press Release

Daiwa Securities Group Inc.

Attention

This is an unofficial translation of an excerpt of the press release issued on February 19, 2013 by Daiwa Securities Group Inc. The original press release is in Japanese.

Notice Regarding Consolidated Capital Adequacy Ratio as of December 31, 2012
Situation of Soundness in Management

Daiwa Securities Group Inc. announced today its situation of soundness in management as of December 31, 2012, under the principal of Financial Instruments and the Exchange Act (Article 57-17).

(Unit:100 Million Yen)

Consolidated Capital Adequacy Ratio	27.6%
Consolidated Tier 1 Capital Ratio	25.4%
Consolidated Qualifying Capital	10,223
Consolidated Tier 1 Capital	9,413
Consolidated Total Risk-Weight Asset by 8%	2,962

Attention: Please be informed Consolidated Capital Adequacy Ratio and Consolidated Tier 1 Capital Ratio have revised up to 0.1% respectfully as on April 16, 2013.

End