

April 5, 2013  
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on April 5, 2013 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

## **Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds**

DSGI has priced its 12<sup>th</sup> Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds

The 12<sup>th</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--

2. Issue Amount

30 billion yen

3. Denomination per Bond

1 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.59% per annum

7. Interest Payment Dates

Each April 19 and October 19

8. Maturity Date

April 19, 2016

9. Subscription Period

From April 8, 2013 to April 17, 2013

10. Payment Date

April 19, 2013

11. Offering Type

Public offering

12. Bond Administrator

Sumitomo Mitsui Banking Corporation

13. Book-entry Transfer Institution

Japan Securities Depository Center, Inc.

14. Underwriter

Daiwa Securities Co. Ltd.

15. Ratings

A: Rating and Investment Information, Inc.

16. Security or Guarantee

None

17. Book-entry Transfer Bonds

The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceeds from the sale of the Bonds will be used for redemption of other bonds.

End