February 17, 2012

Press Release

Daiwa Securities Group Inc.

Attention

This is an unofficial translation of an excerpt of the press release issued on February 17, 2012 by Daiwa Securities Group Inc. The original press release is in Japanese.

Notice Regarding Consolidated Capital Adequacy Ratio as of December 31, 2011 Situation of Soundness in Management

Daiwa Securities Group Inc. announced today its situation of soundness in management as of December 31, 2011, under the principal of Financial Instruments and the Exchange Act (Article57-17).

(Unit: 100 Million Yen)

Consolidated Capital Adequacy Ratio	24.5%
Consolidated Tier 1 Capital Ratio	22.7%
Consolidated Qualifying Capital	8,468
Consolidated Tier 1	7,842
Consolidated Total Risk-Weighted Assets by 8%	2,760

End