

December 2, 2011
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on December 2, 2011 by Daiwa Securities Group Inc. (DSGI). The original press release is in Japanese.

Notice Regarding Secondary Distribution of Daiwa Securities Group Inc.'s Notes due March 19, 2015

DSGI has set the terms and conditions of Secondary Distribution of Daiwa Securities Group Inc.'s Notes due March 19, 2015 as below.

1. Name of Notes	Daiwa Securities Group Inc. Australian Dollar Notes due March 19, 2015
2. Issue Amount	AUD 250,000,000
3. Coupon	4.30% Annually
4. Interest Payment Dates	Each March 19 and September 19 (payable semi-annually)
5. Maturity Date	March 19, 2015
6. Denomination	AUD 1,000
7. Sale Price	AUD 1,000 per Denomination
8. Redemption	
9. Offering Period	From December 6 to December 19, 2011
10. Delivery of the Notes	December 22, 2011
11. Seller	Daiwa Securities Capital Markets Co. Ltd.
12. Ratings	A: Rating and Investment Information, Inc. (Programme Rating) Baa3: Moody's Japan K.K. BBB: Standard & Poor's Ratings Japan K.K.

End