

Daiwa Securities Group Inc.

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November 30, 2006

Additional information on consolidated financial summary for the first half ended September 30, 2006

The Company announces additional information to “Consolidated financial summary” for the first half ended September 30, 2006 disclosed on October 26, 2006.

[Consolidated financial summary for the first half ended September 30, 2006]

(Securities)

1. Securities held for trading purpose

Trading securities

(Millions of yen)

| Type of securities | First half Sep. 30, 2006 | | First half Sep. 30, 2005 | | Fiscal 2005 Mar. 31, 2006 | |
|--------------------------------------------------|-----------------------------|-------------|-----------------------------|-------------|------------------------------|-------------|
| | Assets | Liabilities | Assets | Liabilities | Assets | Liabilities |
| Equities | 283,844 | 100,610 | 358,060 | 126,438 | 371,947 | 99,551 |
| Bonds | 4,053,977 | 3,333,455 | 5,144,277 | 3,217,659 | 4,005,131 | 3,216,833 |
| Commercial paper and certificates of deposits | 25,747 | - | 18,220 | - | 8,032 | - |
| Beneficiary certificates and other | 208,572 | 6,550 | 167,162 | 1,490 | 106,100 | 5,471 |

2. Securities held for non-trading purpose

(1) Held-to-maturity debt securities for which market value is available

(Millions of yen)

| Type of securities | First half Sep. 30, 2006 | | | First half Sep. 30, 2005 | | | Fiscal 2005 Mar. 31, 2006 | | |
|---------------------------------------------------------|-----------------------------|-----------------|------------|-----------------------------|-----------------|------------|------------------------------|-----------------|------------|
| | Carrying Amount | Market Value | Difference | Carrying Amount | Market Value | Difference | Carrying Amount | Market Value | Difference |
| Current assets: | 2,530 | 2,529 | -1 | 2,407 | 2,402 | -4 | 2,509 | 2,501 | -7 |
| Government bonds, local government bonds, etc. | 2,530 | 2,529 | -1 | 2,407 | 2,402 | -4 | 2,509 | 2,501 | -7 |
| Corporate bonds | - | - | - | - | - | - | - | - | - |
| Other | - | - | - | - | - | - | - | - | - |

Representative: Shigeharu Suzuki, President

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(2) Other securities for which market value is available

(Millions of yen)

| Type of securities | First half Sep. 30, 2006 | | | First half Sep. 30, 2005 | | | Fiscal 2005 Mar. 31, 2006 | | |
|------------------------------------------------------|-----------------------------|--------------------|------------|-----------------------------|--------------------|------------|------------------------------|--------------------|------------|
| | Cost | Carrying Amount | Difference | Cost | Carrying Amount | Difference | Cost | Carrying Amount | Difference |
| Current assets: | 14,854 | 25,008 | 10,154 | 22,390 | 45,595 | 23,205 | 17,289 | 36,507 | 19,218 |
| Equities | 14,854 | 25,008 | 10,154 | 21,757 | 44,868 | 23,111 | 17,289 | 36,507 | 19,218 |
| Bonds | - | - | - | - | - | - | - | - | - |
| Government bonds, local government bonds, etc. | - | - | - | - | - | - | - | - | - |
| Corporate bonds | - | - | - | - | - | - | - | - | - |
| Other | - | - | - | - | - | - | - | - | - |
| Other | - | - | - | 633 | 727 | 93 | - | - | - |
| Non-current assets: | 76,717 | 165,026 | 88,309 | 75,034 | 146,816 | 71,782 | 79,073 | 182,252 | 103,178 |
| Equities | 64,882 | 151,826 | 86,944 | 62,526 | 133,284 | 70,758 | 65,204 | 166,620 | 101,416 |
| Bonds | 150 | 157 | 7 | 150 | 160 | 10 | 150 | 158 | 8 |
| Government bonds, local government bonds, etc. | - | - | - | - | - | - | - | - | - |
| Corporate bonds | - | - | - | - | - | - | - | - | - |
| Other | 150 | 157 | 7 | 150 | 160 | 10 | 150 | 158 | 8 |
| Other | 11,685 | 13,042 | 1,357 | 12,358 | 13,371 | 1,013 | 13,718 | 15,473 | 1,754 |

(Note) The difference between market value and the carrying amount is recognized as loss in the period of the decline. (101 millions yen for the first half of fiscal 2005, 27 millions yen for the first half of fiscal 2006 and 42 millions yen for fiscal 2005)

If the market value of securities decline significantly (by more than 50% of its cost), the loss is recognized for the difference between its market value and the carrying amount. If the market value of securities decline by between 30% to 50% of its cost, the possibility of recovery of market value is tested based on factors including the movements of share prices for the past 2 years and financial conditions of the issuer, and the loss of necessary amount is recognized.

(3) Securities that do not have market value and their carrying amount (Millions of yen)

| Type of securities | First half Sep. 30, 2006 | First half Sep. 30, 2005 | Fiscal 2005 Mar. 31, 2006 |
|----------------------------------------|-----------------------------|-----------------------------|------------------------------|
| | Carrying Amount | Carrying Amount | Carrying Amount |
| Other securities | 450,173 | 242,924 | 409,626 |
| Current assets: | 409,231 | 212,470 | 368,564 |
| Equities | 259,290 | 99,680 | 231,205 |
| Bonds | 1,188 | 582 | 659 |
| Investments in limited partnerships | 130,663 | 95,440 | 122,370 |
| Other | 18,089 | 16,766 | 14,328 |
| Non-current assets: | 40,942 | 30,453 | 41,062 |
| Equities | 27,718 | 20,730 | 21,973 |
| Bonds | - | - | - |
| Investments in limited partnerships | 6,844 | 4,708 | 10,787 |
| Other | 6,379 | 5,015 | 8,301 |

(Note) "Investments in limited partnerships" include the investments, categorized as subsidiary stocks, in accordance with Practical Issues Task Force No. 20, "Practical Solution on Application of Control Criteria and Influence Criteria to Investment Associations" from the first half of fiscal 2006. This amount is 18,139 millions yen.