

May 20, 2011
Daiwa Securities Group Inc.

Notice Regarding Consolidated Capital Adequacy Ratio

Daiwa Securities Group Inc. (hereinafter, “Company”) announced today that the Company has calculated the consolidated capital adequacy ratio as of March 31, 2011 in accordance with the principal stipulated in the Notification 130 Pursuant to the Article 57-17-1 of the Financial Instruments and the Exchange Act issued by the Japanese Financial Service Agency (i.e. in Basel II method). For the details, please visit our website at http://www.daiwa-grp.jp/english/ir/financial/financial_09.cfm

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