

June 30, 2011
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on June 30, 2011 by Daiwa Securities Group Inc. (DSGI). The original press release is in Japanese.

Notice Regarding Secondary Distribution of Daiwa Securities Group Inc.'s Notes due November 25, 2013 and October 23, 2014

DSGI has set the terms and conditions of Secondary Distribution of Daiwa Securities Group Inc.'s Notes due November 25, 2013 and October 23, 2014 as below.

1. Name of Notes	Daiwa Securities Group Inc. Australian Dollar Notes due November 25, 2013	Daiwa Securities Group Inc. New Zealand Dollar Notes due October 23, 2014
2. Issue Amount	AUD 224,000,000	NZD 161,000,000
3. Coupon	5.10% Annually	4.30% Annually
4. Interest Payment Dates	Each May 25 and November 25 (payable semi-annually)	Each April 23 and October 23 (payable semi-annually)
5. Maturity Date	November 25, 2013	October 23, 2014
6. Denomination	AUD 1,000	NZD 1,000
7. Sale Price	AUD 1,000	NZD 1,000
8. Redemption	per Denomination	per Denomination
9. Offering Period	From July 5 to July 21, 2011	
10. Delivery of the Notes	July 26, 2011	
11. Seller	Daiwa Securities Capital Markets Co. Ltd.	
12. Ratings	A: Rating and Investment Information, Inc. (Programme Rating) Baa2: Moody's Japan K.K. BBB: Standard & Poor's Ratings Japan K.K.	

End