

September 29, 2011
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on September 29, 2011 by Daiwa Securities Group Inc. (DSGI). The original press release is in Japanese.

Notice Regarding Secondary Distribution of Daiwa Securities Group Inc.'s Notes due April 16, 2015

DSGI has set the terms and conditions of Secondary Distribution of Daiwa Securities Group Inc.'s Notes due April 16, 2015 as below.

1. Name of Notes	Daiwa Securities Group Inc. Australian Dollar Notes due April 16, 2015	Daiwa Securities Group Inc. South African Rand Notes due April 16, 2015
2. Issue Amount	AUD 72,000,000	ZAR 1,346,000,000
3. Coupon	4.55% Annually	6.05% Annually
4. Interest Payment Dates	Each April 16 and October 16 (payable semi-annually)	
5. Maturity Date	April 16, 2015	
6. Denomination	AUD 1,000	ZAR 10,000
7. Sale Price	AUD 1,000	ZAR 10,000
8. Redemption	per Denomination	per Denomination
9. Offering Period	From October 3 to October 14, 2011	
10. Delivery of the Notes	October 19, 2011	
11. Seller	Daiwa Securities Capital Markets Co. Ltd.	
12. Ratings	A: Rating and Investment Information, Inc. (Programme Rating) Baa2: Moody's Japan K.K. BBB: Standard & Poor's Ratings Japan K.K.	

End