

April 30, 2010

Daiwa Securities Group Inc.
Representative: Shigeharu Suzuki, President
Code No. 8601 Listed Stock Exchanges: Tokyo, Osaka, Nagoya

Notice regarding FY2009 year-end dividend

Attention

This document is an unofficial translation of a press release announced on April 30, 2010, by Daiwa Securities Group Inc. The original press is in Japanese.

The Executives of Daiwa Securities Group Inc. (the “Company”) have reported to the Board of Directors regarding FY2009 year-end dividend as stated below. That will be officially resolved at the Board of Directors on May 19, 2010, and the Company will distribute the dividends from June 7.

The Company will be distributing dividend of 8 yen per share for the second half of FY2009.

Since the company paid a dividend of 5 yen per share for the first half of the fiscal year, the annual dividend comes to be 13yen per share.

Reference:

- Dividend for the past and current fiscal years

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2007	JPY12.00	JPY10.00	JPY22.00
Fiscal Year 2008	JPY5.00	JPY3.00	JPY8.00
Fiscal Year 2009	JPY 5.00	JPY 8.00 (scheduled)	JPY 13.00 (scheduled)

- Dividend payment policy

The Company aims to continuously raise shareholders' value including a profit-sharing.

The Company will basically pay dividends semiannually at a pay-out ratio of approximately 30% based on the consolidated financial performance. The Company will also consider increasing returns to its shareholders in various ways including share buybacks when it has sufficient accumulated capital to pursue further growth.

End