

July 8, 2010

Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on July 8, 2010 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

Notice Regarding Secondary Distribution of Daiwa Securities Group Inc.'s Notes due July 22, 2013

DSGI has set the terms and conditions of Secondary Distribution of Daiwa Securities Group Inc.'s Notes due July 22, 2013 as below.

1. Name of Notes	Daiwa Securities Group Inc. Australian Dollar Notes due July 22, 2013	Daiwa Securities Group Inc. South African Rand Notes due July 22, 2013
2. Issue Amount	AUD 75,000,000	ZAR 2,422,000,000
3. Coupon	5.55% Annually	7.30% Annually
4. Interest Payment Dates	Each January 22 and July 22 (payable semi-annually)	
5. Maturity Date	July 22, 2013	
6. Denomination	AUD 1,000	ZAR 10,000
7. Sale Price	AUD 1,000	ZAR 10,000
8. Redemption	per Denomination	per Denomination
9. Offering Period	From July 13 to July 20, 2010	
10. Delivery of the Notes	July 23, 2010	
11. Seller	Daiwa Securities Capital Markets Co. Ltd.	
12. Programme Ratings	Baa2: Moody's Investors Service, Inc. A: Rating and Investment Information, Inc. BBB: Standard & Poor's Ratings Services	

End