

November 1, 2019

Press Release

Daiwa Securities Group Inc.

Status of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on November 1, 2019 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the status of share repurchase, as outlined below. The share repurchase was resolved by the meeting of Board of Directors on July 31, 2019 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

(1) Type of shares	Common Stock
(2) Total number of shares repurchased	20,000,000
(3) Total amount paid for repurchase	JPY 9,869,702,940
(4) Period of share repurchase	October 1, 2019 to October 31, 2019
(5) Method of repurchase	Purchase on the stock market via trust bank

(Reference)

1. Details of the share repurchase as approved by the meeting of Board of Directors on July 31, 2019.

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	Up to 50 million (3.19% of total shares outstanding, excluding treasury stock)
(3) Total amount to be paid for repurchase	Up to JPY 30 billion
(4) Period of share repurchase	August 22, 2019 to March 24, 2020 (excluding the last 5 business days of each quarter and the 10 business days following the announcement of quarterly results)
(5) Method of repurchase	Purchase on the stock market via trust bank

2. Total number of shares repurchased and total amount paid for repurchase as of October 31, 2019 pursuant to the Board of Directors' resolution above.

(1) Total number of shares repurchased	37,000,000
(2) Total amount paid for repurchase	JPY 18,075,584,620

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