

Notice regarding FY2018 year-end dividend

Attention

This document is an unofficial translation of a press release announced on April 25, 2019 by Daiwa Securities Group Inc. The original press release is in Japanese.

At the Board of Directors meeting held on April 25, 2019, Daiwa Securities Group Inc. (the “Company”) regarded to distribute year-end dividend with record date of March 31, 2019. This will be officially resolved at the Board of Directors meeting to be held on May 16, 2019, and the Company will distribute the dividend from June 3, 2019.

The Company will be distributing dividends of 9 yen per share for the second half of FY2018. Since the Company paid a dividend of 12 yen per share for the first half of the FY2018, the annual dividend comes to be 21 yen per share.

Description:

	Resolution	Current Dividend Forecast	Fiscal Year 2017 (year-end)
Record date	March 31, 2019	—	March 31, 2018
Dividend per share	JPY9.00	—	JPY15.00
Total dividend amount	JPY 14,096 million	—	JPY 24,279 million
Effective date	June 3, 2019	—	June 4, 2018
Dividend source	Retained earnings	—	Retained earnings

Reference:

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2018	JPY12.00	JPY9.00	JPY21.00
Fiscal Year 2017	JPY13.00	JPY15.00	JPY28.00

End