

March 28, 2019

Press Release

Daiwa Securities Group Inc.

Committee Organizations

Attention

This document is an unofficial translation of a press release announced on March 28, 2019 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. hereby announces committee organizations as follows.

Following committee chairman and members will be appointed at the Board of Directors and each committee after the Ordinary General Meeting of Shareholders to be held on 26 June, 2019.

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| 1.Nominating Committee: | Tadashi Onodera (Chairman)
Takashi Hibino
Seiji Nakata
Michiaki Ogasawara
Hirotaka Takeuchi
Eriko Kawai
<u>Katsuyuki Nishikawa</u> |
| 2.Audit Committee: | <u>Ikuo Nishikawa</u> (Chairman)
<u>Sachiko Hanaoka</u>
Michiaki Ogasawara
Eriko Kawai
<u>Katsuyuki Nishikawa</u> |
| 3.Compensation Committee: | Hirotaka Takeuchi (Chairman)
Takashi Hibino
Seiji Nakata
Tadashi Onodera
Ikuo Nishikawa |

Members underlined are newly appointed.

Mr. Tadashi Onodera, Mr. Michiaki Ogasawara, Mr. Hirotaka Takeuchi, Mr. Ikuo Nishikawa, Ms. Eriko Kawai and Mr. Katsuyuki Nishikawa are the nominees for Outside Directors as defined in Paragraph 3 of Article 2, Item 7 of the Ordinance for Enforcement of the Companies Act.

End