

March 25, 2019

Press Release

Daiwa Securities Group Inc.

Attention

This document is an unofficial translation of a press release announced on March 25, 2019 by Daiwa Securities Group Inc. The original press release is in Japanese.

Announcement of Purchase of the Convertible Bond-type Bonds with Stock Acquisition Rights and notice of Business Partnership with Money Partners Group Co., Ltd.

Daiwa Securities Group Inc. (“Daiwa”) announces that we set out to purchase Series I Unsecured Convertible Bond-type Bonds with Stock Acquisition Rights of Money Partners Group Co., Ltd., and form business partnership with Money Partners Group Co., Ltd.

Daiwa is now working on the establishment of the platform which provides optimal products and comfortable information access in order to be the securities company group chosen by a wide range of customers including the young and the retired.

In recent years, due to the rapid penetration of smartphones and other high-performance digital devices to everyday life, as well as progress and dissemination of various new technologies such as AI, Big Data, Blockchain Technology, Digital Transformation that can realize individual needs of users has been accelerated.

In this circumstance, Daiwa has discussed about potential business partnership with Money Partners Group Co., Ltd., aiming to propel development of the society, including securities market and financial market, and Daiwa has finally entered into a business partnership agreement. Also, Daiwa sets out to purchase Series I Unsecured Convertible Bond-type Bonds with Stock Acquisition Rights of Money Partners Group Co., Ltd.

Daiwa has proven strong initiatives on addressing social issues and contributing to future development of society through its continuous effort in product development and provision. Daiwa has announced the launch of SDGs Promotion Committee chaired by Seiji Nakata, President and CEO of Daiwa Securities Group Inc. Daiwa is going to provide “New Value” as an “Integrated Securities Group with Hybrid Business Model” by contributing in achievement of UN’s SDGs.

Through promoting this partnership, Daiwa strongly believes that, by creating new financial service with utilizing cutting edge technologies, Daiwa contributes to “Goal 9: Build resilient infrastructure, promote sustainable industrialization and foster innovation” of the Sustainable Development Goals.

Overview of Money Partners Group Co., Ltd.

1. Corporate Name	Money Partners Group Co., Ltd.	
2. Address	3-2-1, Roppongi, Minato-ku, Tokyo, 100-6751, Japan	
3. Amount of Capital	JPY 2.0bn (As of Dec. 31 st , 2018)	
4. Share Holders (As of Sep. 30 th)	Daiwa Securities Group Inc.	18.49%
	Simplex Inc.	5.52%
	HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED 700700 (Standing Proxy: Mizuho Bank, Ltd.)	5.46%
	Taizen Okuyama	2.93%
	The Master Trust Bank of Japan ,Ltd. (Trust Account)	2.85%
	Hideji Fukushima	2.70%
	The Master Trust Bank of Japan ,Ltd. (Board Incentive Plan Trust ・ 75965 Trust)	2.43%
	HOKUSHIN FUDOSAN Co., Ltd.	1.92%
	Japan Trustee Services Bank, Ltd. (Trust)	1.59%
	Japan Trustee Services Bank, Ltd. (Trust 5)	1.50%

End