

December 3, 2018

Press Release

Daiwa Securities Group Inc.

Status of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on December 3, 2018 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the status of share repurchase, as outlined below. The share repurchase was resolved by the meeting of Board of Directors on July 30, 2018 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

| | |
|--|---|
| (1) Type of shares | Common Stock |
| (2) Total number of shares repurchased | 7,800,000 |
| (3) Total amount paid for repurchase | JPY 4,896,001,750 |
| (4) Period of share repurchase | November 13 , 2018 to November 30, 2018 |
| (5) Method of repurchase | Purchase on the stock market via trust bank |

(Reference)

1. Details of the share repurchase as approved by the meeting of Board of Directors on July 30, 2018.

| | |
|--|--|
| (1) Type of shares | Common Stock |
| (2) Total number of shares to be repurchased | Up to 55 million (3.40% of total shares outstanding, excluding treasury stock) |
| (3) Total amount to be paid for repurchase | Up to JPY 40 billion |
| (4) Period of share repurchase | August 22, 2018 to March 22, 2019 (excluding the last 5 business days of each quarter and the 10 business days following the announcement of quarterly results) |
| (5) Method of repurchase | Purchase on the stock market via trust bank |

2. Total number of shares repurchased and total amount paid for repurchase as of November 30, 2018 pursuant to the Board of Directors' resolution above.

| | |
|--|--------------------|
| (1) Total number of shares repurchased | 32,400,000 |
| (2) Total amount paid for repurchase | JPY 21,409,160,960 |

End