

# Daiwa Securities Group

*Attention*

*This is an unofficial translation of the press release announced on November 22, 2018 by Daiwa Securities Group Inc. The original press release is in Japanese.*

November 22, 2018

Press Release

Daiwa Securities Group Inc.

## **Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds**

Daiwa Securities Group Inc. has priced its 32<sup>nd</sup> and 33<sup>rd</sup> Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds

The 32<sup>nd</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc. --ranking pari passu solely with other series of debentures or bonds--(Green Bonds)

2. Issue Amount

10 billion yen

3. Denomination per Bond

100 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.230% per annum

7. Interest Payment Dates

May 29 and November 29 in each year

8. Maturity Date

November 29, 2023

9. Subscription Period

November 22, 2018

# Daiwa Securities Group

10. Payment Date  
November 29, 2018
11. Offering Type  
Public offering
12. Fiscal Agent  
Mizuho Bank, Ltd.
13. Book-entry Transfer Institution  
Japan Securities Depository Center, Inc.
14. Underwriter  
Daiwa Securities Co. Ltd.
15. Rating  
A: Rating and Investment Information, Inc.  
A+: Japan Credit Rating Agency, Ltd.
16. Security or Guarantee  
None
17. Book-entry Transfer Bonds  
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

## Reference: Use of Proceeds

The net proceeds from the sale of the 32<sup>nd</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc. (Green Bonds) will be allocated towards financing and/or refinancing for Renewable Energy and Green Buildings through Daiwa Securities Group Inc. or its consolidated subsidiaries.

1. Name of the Bonds  
The 33<sup>rd</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
2. Issue Amount  
12 billion yen
3. Denomination per Bond  
100 million yen
4. Issue Price  
100 yen per 100 yen face-value
5. Redemption Price at Maturity

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- 100 yen per 100 yen face-value
6. Coupon Rate  
0.480% per annum
  7. Interest Payment Dates  
May 29 and November 29 in each year
  8. Maturity Date  
November 29, 2028
  9. Subscription Period  
November 22, 2018
  10. Payment Date  
November 29, 2018
  11. Offering Type  
Public offering
  12. Fiscal Agent  
Sumitomo Mitsui Banking Corporation
  13. Book-entry Transfer Institution  
Japan Securities Depository Center, Inc.
  14. Underwriter  
Daiwa Securities Co. Ltd.
  15. Rating  
A: Rating and Investment Information, Inc.  
A+: Japan Credit Rating Agency, Ltd.
  16. Security or Guarantee  
None
  17. Book-entry Transfer Bonds  
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

## Reference: Use of Proceeds

The net proceeds from the sale of the 33<sup>rd</sup> Series of Unsecured Bonds of Daiwa Securities Group Inc. will be used for loans to consolidated subsidiaries.

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