

Attention

This document is an unofficial translation of a press release announced on July 30, 2018 by Daiwa Securities Group Inc. The original press release is in Japanese.

July 30, 2018

Press Release

Daiwa Securities Group Inc.

Resolution Regarding Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan)

Daiwa Securities Group Inc. announces the resolution at a meeting of Board of Directors on July 30, 2018 regarding the share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan, as outlined below.

1. Purpose of the share repurchase

To enhance shareholder returns through the improvement of capital efficiency, taking into account the current stock market environment.

2. Details of the share repurchase

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	Up to 55 million (3.40% of total shares outstanding, excluding treasury stock)
(3) Total amount to be paid for repurchase	Up to JPY 40 billion
(4) Period of share repurchase	August 22, 2018 to March 22, 2019 (excluding the last 5 business days of each quarter and the 10 business days following the announcement of quarterly results)
(5) Method of repurchase	Purchase on the stock market via trust bank

(Reference)

Treasury stock holding as of June 30, 2018

Total number of shares outstanding (excluding treasury stock):	1,618,733,055
Number of shares of treasury stock:	80,645,717

End