

## Notice regarding FY2017 year-end dividend

## Attention

This document is an unofficial translation of a press release announced on April 27, 2018 by Daiwa Securities Group Inc. The original press release is in Japanese.

At the Board of Directors meeting held on April 27, 2018, Daiwa Securities Group Inc. (the “Company”) regarded to distribute year-end dividend with record date of March 31, 2018. This will be officially resolved at the Board of Directors meeting to be held on May 17, 2018, and the Company will distribute the dividend from June 4, 2018.

The Company will be distributing dividends of 15 yen per share for the second half of FY2017. Since the Company paid a dividend of 13 yen per share for the first half of the FY2017, the annual dividend comes to be 28 yen per share.

## Description:

	Resolution	Current Dividend Forecast	Fiscal Year 2016 (year-end)
Record date	March 31, 2018	—	March 31, 2017
Dividend per share	JPY15.00	—	JPY13.00
Total dividend amount	JPY 24,279million	—	JPY 21,804million
Effective date	June 4, 2018	—	June 5, 2017
Dividend source	Retained earnings	—	Retained earnings

## Reference:

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2017	JPY13.00	JPY15.00	JPY28.00
Fiscal Year 2016	JPY13.00	JPY13.00	JPY26.00

End