

December 1, 2017

Press Release

Daiwa Securities Group Inc.

Status of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on December 1, 2017 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the status of share repurchase, as outlined below. The share repurchase was resolved by the meeting of Board of Directors on October 25, 2017 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

(1) Type of shares	Common Stock
(2) Total number of shares repurchased	17,100,000
(3) Total amount paid for repurchase	JPY 12,080,760,200
(4) Period of share repurchase	November 2, 2017 to November 30, 2017
(5) Method of repurchase	Purchase on the stock market via trust bank

(Reference)

1. Details of the share repurchase as approved by the meeting of Board of Directors on October 25, 2017.

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	Up to 52 million (3.12% of total shares outstanding, excluding treasury stock)
(3) Total amount to be paid for repurchase	Up to JPY 40 billion
(4) Period of share repurchase	November 2, 2017 to March 23, 2018 (excluding January 25, 2018 to February 16, 2018)
(5) Method of repurchase	Purchase on the stock market via trust bank

2. Total number of shares repurchased and total amount paid for repurchase as of November 30, 2017, pursuant to the Board of Directors' resolution above.

(1) Total number of shares repurchased	17,100,000
(2) Total amount paid for repurchase	JPY 12,080,760,200

End