

Press Release

March 24, 2017

Daiwa Securities Group Inc.

Notice regarding the Cancellation of Treasury Shares  
(Cancellation of treasury shares pursuant to Article 178 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on March 24, 2017, by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the resolution at the Executive Management Committee on March 24, 2017 regarding the cancellation of its treasury shares pursuant to Article 178 of the Companies Act of Japan, as outlined below.

- |                                           |                                                                                   |
|-------------------------------------------|-----------------------------------------------------------------------------------|
| 1. Type of shares to be cancelled         | Common Stock                                                                      |
| 2. Total number of shares to be cancelled | 50,000,000<br>(2.86% of total number of issued shares<br>before the cancellation) |
| 3. Scheduled date of the cancellation     | March 31, 2017                                                                    |

(Reference)

Total number of issued shares after the cancellation	1,699,378,772
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End