

October 28, 2016

Daiwa Securities Group Inc.

Notice regarding FY2016 interim dividend

Attention

This document is an unofficial translation of a press release announced on October 28, 2016 by Daiwa Securities Group Inc. The original press is in Japanese.

At the Board of Directors meeting on October 28, 2016, Daiwa Securities Group Inc. (the “Company”) resolved to distribute interim dividends with record date of September 30, 2016.

The Company will be distributing dividends of 13yen per share for the first half of FY2016. The Company will commence payment of dividends from December 1, 2016.

Description:

	Resolution	Current Dividend Forecast	Fiscal Year 2015 (Interim)
Record date	September 30, 2016	—	September 30, 2015
Dividend per share	JPY13.00	—	JPY17.00
Total dividend amount	JPY 22,018million	—	JPY 29,215 million
Effective date	December 1, 2016	—	December 1, 2015
Dividend source	Retained earnings	—	Retained earnings

Reference:

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2016	JPY13.00	Not yet determined	Not yet determined
Fiscal Year 2015	JPY17.00	JPY12.00	JPY29.00

End