

August 06, 2015
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on August 06, 2015 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds

DSGI has priced its 22nd and 23rd Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds
The 22nd Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
2. Issue Amount
45 billion yen
3. Denomination per Bond
100 million yen
4. Issue Price
100 yen per 100 yen face-value
5. Redemption Price at Maturity
100 yen per 100 yen face-value
6. Coupon Rate
0.397% per annum
7. Interest Payment Dates
Each February 12 and August 12
8. Maturity Date
August 12, 2020
9. Subscription Period
August 06, 2015
10. Payment Date
August 12, 2015

11. Offering Type
Public offering
12. Fiscal Agent
Sumitomo Mitsui Banking Corporation
13. Book-entry Transfer Institution
Japan Securities Depository Center, Inc.
14. Underwriter
Daiwa Securities Co. Ltd.
15. Rating
A: Rating and Investment Information, Inc.
A+: Japan Credit Rating Agency, Ltd.
16. Security or Guarantee
None
17. Book-entry Transfer Bonds
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

1. Name of the Bonds
The 23rd Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
2. Issue Amount
25 billion yen
3. Denomination per Bond
100 million yen
4. Issue Price
100 yen per 100 yen face-value
5. Redemption Price at Maturity
100 yen per 100 yen face-value
6. Coupon Rate
0.909% per annum
7. Interest Payment Dates
Each February 12 and August 12
8. Maturity Date
August 12, 2025
9. Subscription Period
August 06, 2015

10. Payment Date

August 12, 2015

11. Offering Type

Public offering

12. Fiscal Agent

Sumitomo Mitsui Banking Corporation

13. Book-entry Transfer Institution

Japan Securities Depository Center, Inc.

14. Underwriter

Daiwa Securities Co. Ltd.

15. Rating

A: Rating and Investment Information, Inc.

A+: Japan Credit Rating Agency, Ltd.

16. Security or Guarantee

None

17. Book-entry Transfer Bonds

The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceeds from the sale of the Bonds will be used for loans to consolidated subsidiaries.

End