

May 15, 2015
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on May 15, 2015 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds

DSGI has priced its 21st Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds

The 21st Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--

2. Issue Amount

20 billion yen

3. Denomination per Bond

1 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.40% per annum

7. Interest Payment Dates

Each May 29 and November 29

8. Maturity Date

May 29, 2020

9. Subscription Period

From May 18, 2015 to May 28, 2015

10. Payment Date

May 29, 2015

11. Offering Type

Public offering

12. Bond Administrator

Sumitomo Mitsui Banking Corporation

13. Book-entry Transfer Institution

Japan Securities Depository Center, Inc.

14. Underwriter

Daiwa Securities Co. Ltd.

15. Ratings

A: Rating and Investment Information, Inc.

A+: Japan Credit Rating Agency, Ltd.

16. Security or Guarantee

None

17. Book-entry Transfer Bonds

The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceeds from the sale of the Bonds will be used for loans to consolidated subsidiaries.

End