

April 28, 2015

Daiwa Securities Group Inc.

Notice regarding FY2014 year-end dividend

Attention

This document is an unofficial translation of a press release announced on April 28, 2015, by Daiwa Securities Group Inc. The original press is in Japanese.

The Executives of Daiwa Securities Group Inc. (the “Company”) have reported to the Board of Directors regarding FY2015 year-end dividend as stated below. That will be officially resolved at the Board of Directors on May 15, 2015, and the Company will distribute the dividends from June 1.

The Company will be distributing dividend of 16 yen per share for the second half of FY2014. Since the Company paid a dividend of 14 yen per share for the first half of the fiscal year, the annual dividend comes to be 30 yen per share.

Reference:

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2014	JPY14.00	JPY16.00	JPY30.00
Fiscal Year 2013	JPY17.00	JPY17.00	JPY34.00

End