

February 19, 2015
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on February 19, 2015 by Daiwa Securities Group Inc.(DSGI). The original press release is in Japanese.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds

DSGI has priced its 19th and 20th Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds-- (the Bonds). The conditions of the Bonds have been set as below.

1. Name of the Bonds

The 19th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--

2. Issue Amount

25 billion yen

3. Denomination per Bond

100 million yen

4. Issue Price

100 yen per 100 yen face-value

5. Redemption Price at Maturity

100 yen per 100 yen face-value

6. Coupon Rate

0.412% per annum

7. Interest Payment Dates

Each February 25 and August 25

8. Maturity Date

February 25, 2020

9. Subscription Period

February 19, 2015

10. Payment Date

February 25, 2015

11. Offering Type
Public offering
 12. Fiscal Agent
Sumitomo Mitsui Banking Corporation
 13. Book-entry Transfer Institution
Japan Securities Depository Center, Inc.
 14. Underwriter
Daiwa Securities Co. Ltd.
 15. Rating
A: Rating and Investment Information, Inc.
 16. Security or Guarantee
None
 17. Book-entry Transfer Bonds
The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.
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1. Name of the Bonds
The 20th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
 2. Issue Amount
20 billion yen
 3. Denomination per Bond
100 million yen
 4. Issue Price
100 yen per 100 yen face-value
 5. Redemption Price at Maturity
100 yen per 100 yen face-value
 6. Coupon Rate
0.888% per annum
 7. Interest Payment Dates
Each February 25 and August 25
 8. Maturity Date
February 25, 2025
 9. Subscription Period
February 19, 2015
 10. Payment Date

February 25, 2015

11. Offering Type

Public offering

12. Fiscal Agent

Sumitomo Mitsui Banking Corporation

13. Book-entry Transfer Institution

Japan Securities Depository Center, Inc.

14. Underwriter

Daiwa Securities Co. Ltd.

15. Rating

A: Rating and Investment Information, Inc.

16. Security or Guarantee

None

17. Book-entry Transfer Bonds

The Bonds are subject to the Act on Transfer of Bonds, Shares, etc. and dealt in accordance with the internal rules of Japan Securities Depository Center, Inc.

Reference: Use of Proceeds

The net proceeds from the sale of the Bonds will be used for redemption of other bonds and for loans to consolidated subsidiaries.

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