

June 1, 2012  
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on June 1, 2012 by Daiwa Securities Group Inc. (DSGI). The original press release is in Japanese.

## **Notice Regarding Secondary Distribution of Daiwa Securities Group Inc.'s Notes due June 21, 2016**

DSGI has set the terms and conditions of Secondary Distribution of Daiwa Securities Group Inc.'s Notes due June 21, 2016 as below.

1. Name of Notes	Daiwa Securities Group Inc. Australian Dollar Notes due June 21, 2016	Daiwa Securities Group Inc. New Zealand Dollar Notes due June 21, 2016
2. Issue Amount	AUD 196,000,000	NZD 238,000,000
3. Coupon	4.00% Annually	3.70% Annually
4. Interest Payment Dates	Each June 21 and December 21 (payable semi-annually)	
5. Maturity Date	June 21, 2016	
6. Denomination	AUD 1,000	NZD 1,000
7. Sale Price	AUD 1,000	NZD 1,000
8. Redemption	per Denomination	per Denomination
9. Offering Period	From June 6 to June 20, 2012	
10. Delivery of the Notes	June 22, 2012	
11. Seller	Daiwa Securities Co. Ltd.	
12. Ratings	A: Rating and Investment Information, Inc. (Rating assigned to the Programme) Baa3: Moody's Japan K.K. BBB: Standard & Poor's Ratings Japan K.K.	

End