

November 2, 2012

Notice regarding Interim Dividends for FY2012

Attention

This document is an unofficial translation of a press release announced on November 2, 2012, by Daiwa Securities Group Inc. The original press is in Japanese.

Daiwa Securities Group Inc. (the “Company”) has decided on interim dividend for FY2012 as stated below at a Board meeting held today.

The Company will be paying a dividend of 3 yen per share for the first half of this fiscal year.

The dividend record date is September 30, and the Company will commence payment of dividends from December 3.

Reference:

	Interim Dividend	Year-end Dividend	Annual Dividend
Fiscal Year 2012	JPY3.00	Not yet determined	Not yet determined
Fiscal Year 2011	JPY3.00	JPY3.00	JPY6.00

End