

November 15, 2012  
Daiwa Securities Group Inc.

Press Release

This is an unofficial translation of a press release announced on November 15, 2012 by Daiwa Securities Group Inc. (DSGI). The original press release is in Japanese.

## Notice Regarding Secondary Distribution of Daiwa Securities Group Inc.'s Notes

DSGI has set the terms and conditions of Secondary Distribution of Daiwa Securities Group Inc.'s Notes as below.

1. Name of Notes	Daiwa Securities Group Inc. Australian Dollar Notes due December 5, 2016	Daiwa Securities Group Inc. US Dollar Notes due December 5, 2017
2. Issue Amount	AUD 292,700,000	USD 67,000,000
3. Coupon	3.80% Annually	1.40% Annually
4. Interest Payment Dates	Each June 5 and December 5 (payable semi-annually)	
5. Maturity Date	December 5, 2016	December 5, 2017
6. Denomination	AUD 10,000	USD 10,000
7. Sale Price	AUD 10,000	USD 10,000
8. Redemption	per Denomination	per Denomination
9. Offering Period	From November 19 to November 30, 2012	
10. Delivery of the Notes	December 5, 2012	
11. Seller	Daiwa Securities Co. Ltd.	
12. Ratings	A: Rating and Investment Information, Inc. (Rating assigned to the Programme) Baa3: Moody's Japan K.K. BBB: Standard & Poor's Ratings Japan K.K.	

End